Form 8879-TE

# IRS e-file Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

For calendar year 2022, or fiscal year beginning OCT 1 , 2022, and ending SEP 30 , 20 23 Do not send to the IRS. Keep for your records. Department of the Treasury Go to www.irs.gov/Form8879TE for the latest information. Internal Revenue Service EIN or SSN Name of filer ENVISIONING ACCESS, INC. 13-3146988 Name and title of officer or person subject to tax DIANE NAHABEDIAN EXECUTIVE DIRECTOR Part I Type of Return and Return Information Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.  $\underline{\mathbb{K}}$  **b** Total revenue, if any (Form 990, Part VIII, column (A), line 12) \_\_\_\_\_ 1b  $\underline{1,729,529}$ . Form 990 check here ...... 1a **b Total revenue,** if any (Form 990-EZ, line 9) \_\_\_\_\_\_\_ **2b** 2a Form 990-EZ check here Form 1120-POL check here b Total tax (Form 1120-POL, line 22) 3a **b Tax based on investment income** (Form 990-PF, Part V, line 5) 4a Form 990-PF check here b Balance due (Form 8868, line 3c) 5b Form 8868 check here ...... 5a **b Total tax** (Form 990-T, Part III, line 4) Form 990-T check here ..... 6a 7a Form 4720 check here b Total tax (Form 4720, Part III, line 1) Form 5227 check here ..... 8a **b FMV** of assets at end of tax year (Form 5227, Item D) Form 5330 check here ..... **b** Tax due (Form 5330, Part II, line 19) 9a 9b 10a Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10b Declaration and Signature Authorization of Officer or Person Subject to Tax Part II Under penalties of perjury, I declare that X I am an officer of the above entity or I am a person subject to tax with respect to (name and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X Lauthorize RAFFOL AND COMPANY INC 46988 to enter my PIN Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicate DocuSigned by: of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program n's disclosure consent screen. Diane Maliabe 2/2/2024 Signature of officer or person subject to tax Certification and Address C1133491... Part III ERO's EFIN/PIN. Enter your six-digit electronic filing identification 04358622134 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for 2.1.2024 onathan Vitale

Business Returns.

ERO's signature

**ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2022)

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| A F                         | or the              | = 2022 calendar year, or tax year beginning $$ OCT $1,$ $2022$ and ending   | SEP 30,                   | 2023                 | •                             |  |  |
|-----------------------------|---------------------|---|---------------------------|----------------------|-------------------------------|--|--|
|                             | heck if             | C Name of organization  |                           |                      | cation number                 |  |  |
| a                           | oplicabl            | e:   Comment of the second of |                           | ,                    |                               |  |  |
|                             | Addre<br>chang      |   |                           |                      |                               |  |  |
| X                           | Name                |   | 13-                       | 31469                | 8.8                           |  |  |
|                             | _chang<br>_Initial  | Number and street (or P.O. box if mail is not delivered to street address)  Room/s  |                           | one number           |                               |  |  |
|                             | _return<br>∃Final   | 541 CAMBRIDGE STREET  |                           | 7 – 7 8 7 – <i>4</i> |                               |  |  |
|                             | returnـ<br>termin   |   |                           |                      | 2,063,678.                    |  |  |
|                             | ated<br>∃Amen       | City or town, state or province, country, and ZIP or foreign postal code  BOSTON, MA 02134  | G Gross red               |                      |                               |  |  |
|                             | _lreturn<br>□Applic | ,   |                           | s a group re         |                               |  |  |
|                             | ⊥tiòn<br>pendir     | F name and address of principal officer: DIANE NARABEDIAN   |                           |                      | ? Yes X No                    |  |  |
|                             |                     |   |                           |                      | cluded? Yes No                |  |  |
|                             |                     | empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) or  |                           | •                    | list. See instructions        |  |  |
|                             | Vebsi               |   |                           | p exemption          |                               |  |  |
|                             |                     |   | <u>rear of formation:</u> | 1984 N               | 1 State of legal domicile: MA |  |  |
| Pa                          | rt I                | Summary   |                           |                      |                               |  |  |
| Φ                           | 1                   | Briefly describe the organization's mission or most significant activities: ENVISION  |                           |                      | ERS                           |  |  |
| Governance                  |                     | INNOVATIVE SOLUTIONS THROUGH NEW TECHNOLOGIES   |                           |                      |                               |  |  |
| j.                          |                     | Check this box if the organization discontinued its operations or disposed of n   | nore than 25% o           | 1 1                  |                               |  |  |
| 8                           |                     | Number of voting members of the governing body (Part VI, line 1a)   |                           |                      | 12                            |  |  |
|                             |                     | Number of independent voting members of the governing body (Part VI, line 1b)   |                           |                      | 12                            |  |  |
| es                          |                     | Total number of individuals employed in calendar year 2022 (Part V, line 2a)  |                           |                      | 13                            |  |  |
| Activities &                |                     | Total number of volunteers (estimate if necessary)  |                           |                      | 20                            |  |  |
| Ç                           | 7 a                 | Total unrelated business revenue from Part VIII, column (C), line 12  |                           | 7a                   | 0.                            |  |  |
| _                           | b                   | Net unrelated business taxable income from Form 990-T, Part I, line 11  |                           |                      | 0.                            |  |  |
|                             |                     |   | Prior Y                   |                      | Current Year                  |  |  |
| Φ                           | 8                   | Contributions and grants (Part VIII, line 1h)   | 1,043                     | 3,697.               | 1,654,023.                    |  |  |
| nue                         | 9                   | Program service revenue (Part VIII, line 2g)  |                           | 0.                   | 0.                            |  |  |
| Revenue                     | 10                  | Investment income (Part VIII, column (A), lines 3, 4, and 7d)   | 67                        | ,438.                | 75,506.                       |  |  |
| <u> </u>                    | 11                  | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  |                           | 0.                   | 0.                            |  |  |
|                             | 12                  | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)  | 1,111                     | .,135.               | 1,729,529.                    |  |  |
|                             | 13                  | Grants and similar amounts paid (Part IX, column (A), lines 1-3)  |                           | 0.                   | 0.                            |  |  |
|                             | 14                  | Benefits paid to or for members (Part IX, column (A), line 4)   |                           | 0.                   | 0.                            |  |  |
| S                           |                     | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)   | 910                       | ,496.                | 799,807.                      |  |  |
| Expenses                    | 16a                 | Professional fundraising fees (Part IX, column (A), line 11e)   |                           | 0.                   | 0.                            |  |  |
| x                           | b                   | Total fundraising expenses (Part IX, column (D), line 25) 145,576.  |                           |                      |                               |  |  |
| Ш                           | 17                  | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)  |                           | 2,021.               | 597,316.                      |  |  |
|                             | 18                  | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)   | 1,492                     | 2,517.               | 1,397,123.                    |  |  |
|                             |                     | Revenue less expenses. Subtract line 18 from line 12  |                           | .,382.               | 332,406.                      |  |  |
| O S                         |                     |   | Beginning of Cu           | ırrent Year          | End of Year                   |  |  |
| sets                        | 20                  | Total assets (Part X, line 16)  | 5,984                     | 1,495.               | 6,288,821.                    |  |  |
| Net Assets or Fund Balances | 21                  | Total liabilities (Part X, line 26)   |                           | 3,634.               | 1,196,209.                    |  |  |
|                             |                     | Net assets or fund balances. Subtract line 21 from line 20  | 4,685                     | 861.                 | 5,092,612.                    |  |  |
|                             | rt II               | Signature Block   |                           |                      |                               |  |  |
| Und                         | er pena             | lties of perjury, I declare that I have examined this return, including accompanying schedules and sta  | tements, and to th        | ne best of my        | knowledge and belief, it is   |  |  |
| true,                       | correc              | rt, and complete. Declaration of preparer (other than officer) is based on all information of which prep  | arer has any knov         | vledge.              |                               |  |  |
|                             |                     |   |                           |                      |                               |  |  |
| Sign                        |                     | Signature of officer  | Da                        | nte                  |                               |  |  |
| Her                         | е                   | DIANE NAHABEDIAN, EXECUTIVE DIRECTOR  |                           |                      |                               |  |  |
|                             |                     | Type or print name and title  | In .                      |                      |                               |  |  |
|                             |                     | Print/Type preparer's name Preparer's signature   | Date                      | Check<br>if          | PTIN                          |  |  |
| Paid                        |                     | JONATHAN VITALE   |                           | self-employ          |                               |  |  |
| Prep                        |                     | Firm's name RAFFOL AND COMPANY INC  | Fir                       | m's EIN 4            | 7-1096596                     |  |  |
| Use                         | Only                | Firm's address 105 CHESTNUT ST SUITE 11   |                           |                      |                               |  |  |
|                             |                     | NEEDHAM, MA 02492   | Pt                        | none no. 78          | 1-444-4926                    |  |  |
| May                         | the IF              | RS discuss this return with the preparer shown above? See instructions  |                           |                      | X Yes No                      |  |  |

|     | 1990 (2022) ENVISIONING ACCESS, INC. 15-3140900   | Page <b>4</b>       |
|-----|---|---------------------|
| Par | rt III Statement of Program Service Accomplishments   |                     |
|     | Check if Schedule O contains a response or note to any line in this Part III  | X                   |
| 1   | Briefly describe the organization's mission:  |                     |
|     | THE MISSION OF ENVISIONING ACCESS IS TO PROVIDE ENHANCED QUALITY OF   | <u> </u>            |
|     | LIFE AND OPPORTUNITIES FOR INDIVIDUALS, AND COMMUNITIES LIVING WITH   | I                   |
|     | PHYSICAL DISABILITIES. THE ORGANIZATION IS ACCOMPLISHING THIS MISSI   | ON                  |
|     | BY ESTABLISHING AN INNOVATIVE TECHNOLOGY INITIATIVE TO DEVELOP PILO   |                     |
| 2   | Did the organization undertake any significant program services during the year which were not listed on the                            |                     |
| 2   |   | es X No             |
|     |   | es A No             |
|     | If "Yes," describe these new services on Schedule O.  | 77                  |
| 3   | Did the organization cease conducting, or make significant changes in how it conducts, any program services?Y                           | es X No             |
|     | If "Yes," describe these changes on Schedule O.   |                     |
| 4   | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expense      | es.                 |
|     | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses | , and               |
|     | revenue, if any, for each program service reported.   |                     |
| 4a  | (Code: ) (Expenses \$ 1,110,938 · including grants of \$ ) (Revenue \$  |                     |
| та  | ENVISIONING ACCESS IS FIRST AND FOREMOST, AN ORGANIZATION DEDICATED   | <u> </u>            |
|     | PROVIDING ADULTS LIVING WITH PHYSICAL DISABILITIES NEW TECHNOLOGIES   |                     |
|     |   |                     |
|     | THEY MAY GAIN INDEPENDENCE AND SELF-EMPOWERMENT TO LIVE LIFE AS THE   | <u> </u>            |
|     | CHOOSE. THE BOSTON BASED ORGANIZATION, ORIGINALLY KNOWN AS HELPING  |                     |
|     | HANDS: MONKEY HELPERS, WAS FOUNDED IN 1979 TO RAISE AND TRAIN CAPUC   | HIN                 |
|     | MONKEYS TO ADMINISTER DAILY IN-HOME ASSISTANCE TO PEOPLE LIVING WIT   | 'H                  |
|     | PHYSICAL DISABILITIES. TODAY AS ENVISIONING ACCESS WE HAVE TRANSITI   | ONED                |
|     | FROM A SERVICE ANIMAL MODEL TO ESTABLISHING AN INNOVATIVE TECHNOLOG   |                     |
|     | INITIATIVE, THROUGH THE INNOVATIVE TECHNOLOGY INITIATIVE, WE ARE  |                     |
|     |   | 1T V                |
|     | BUILDING PILOT PROJECTS THAT INVOLVE OUR RECIPIENTS, WHO ARE EXPERT   | . Т. Х              |
|     | ADVISING COMPANIES AND RESEARCHERS DEVELOPING TECHNOLOGIES AS   |                     |
|     | REAL-WORLD SOLUTIONS THAT PROVIDE ACCESS TO EMPLOYMENT, EDUCATIONAL   | ı,                  |
| 4b  | (Code:) (Expenses \$ including grants of \$ ) (Revenue \$   | )                   |
|     |   |                     |
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|     |   | _                   |
|     |   |                     |
|     |   |                     |
| 4c  | (Code:) (Expenses \$ including grants of \$) (Revenue \$)   | )                   |
|     |   |                     |
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|     |   |                     |
|     |   |                     |
| 4d  | Other program services (Describe on Schedule O.)  |                     |
|     |   |                     |
| 10  | 1 110 020   |                     |
| 4e  |   | n <b>990</b> (2022) |
|     | Forr  | n 330 (2022)        |

18140201 163577 13-3146988

# Part IV Checklist of Required Schedules

|             |  |                  | Yes | No              |
|-------------|--|------------------|-----|-----------------|
| 1           | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |                  |     |                 |
|             | If "Yes," complete Schedule A  | 1                | X   |                 |
| 2           | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions  | 2                | X   |                 |
| 3           | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for  |                  |     |                 |
|             | public office? If "Yes," complete Schedule C, Part I   | 3                |     | X               |
| 4           | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect   |                  |     |                 |
|             | during the tax year? If "Yes," complete Schedule C, Part II  | 4                |     | Х               |
| 5           | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or   |                  |     |                 |
|             | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III  | 5                |     | X               |
| 6           | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to  | <u> </u>         |     |                 |
|             | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I   | 6                |     | X               |
| 7           | Did the organization receive or hold a conservation easement, including easements to preserve open space,  | _ <u> </u>       |     |                 |
| •           | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7                |     | X               |
|             | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>   | <b>-</b>         |     | 1               |
| 8           | , ,  |                  |     | x               |
| •           | Schedule D, Part III   | 8                |     | _ A             |
| 9           | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for  |                  |     |                 |
|             | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  |                  |     | 37              |
|             | If "Yes," complete Schedule D, Part IV   | 9                |     | <u> </u>        |
| 10          | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments   |                  | 77  |                 |
|             | or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10               | X   |                 |
| 11          | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,  |                  |     |                 |
|             | as applicable.   |                  |     |                 |
| а           | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,  |                  |     |                 |
|             | Part VI  | 11a              | X   | <u> </u>        |
| b           | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total   |                  |     |                 |
|             | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b              |     | X               |
| С           | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total  |                  |     |                 |
|             | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c              |     | X               |
| d           | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in  |                  |     |                 |
|             | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d              |     | X               |
| е           | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e              | X   |                 |
| f           | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  |                  |     |                 |
|             | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 11f              |     | Х               |
| 12a         | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  |                  |     |                 |
|             | Schedule D, Parts XI and XII   | 12a              | Х   |                 |
| h           | Was the organization included in consolidated, independent audited financial statements for the tax year?  |                  |     |                 |
| -           | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | 12b              |     | x               |
| 13          | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1  | 13               |     | X               |
| 14a         | Did the appropriation projection of the control of the United Obstace  | 14a              |     | X               |
|             | Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | 1 <del>1</del> a |     | <del>  ^`</del> |
| b           |  |                  |     |                 |
|             | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000   | 1/16             |     | x               |
| 45          | or more? If "Yes," complete Schedule F, Parts I and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any                                    | 14b              |     |                 |
| 15          |  | 4.5              |     | _ v             |
| 40          | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15               |     | X               |
| 16          | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to   |                  |     | - V             |
|             | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16               |     | X               |
| 17          | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,  |                  |     | 177             |
|             | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions   | 17               |     | X               |
| 18          | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines   |                  |     |                 |
|             | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18               |     | X               |
| 19          | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"   |                  |     | l _             |
|             | complete Schedule G, Part III  | 19               |     | X               |
| <b>20</b> a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a              |     | Х               |
| b           | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 20b              |     |                 |
| 21          | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  |                  |     |                 |
|             | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II  | 21               |     | X               |

| Га    | Checklist of Required Schedules (continued)  |            |     |          |
|-------|--|------------|-----|----------|
|       |  |            | Yes | No       |
| 22    | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on                          |            |     | 1        |
|       | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22         |     | X        |
| 23    | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current            |            |     |          |
|       | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete                         |            |     | 1        |
|       | Schedule J   | 23         | X   |          |
| 24a   | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the                |            |     |          |
|       | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete                     |            |     |          |
|       | Schedule K. If "No," go to line 25a  | 24a        |     | X        |
| b     | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                                      | 24b        |     |          |
| С     | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease                   |            |     |          |
|       | any tax-exempt bonds?  | 24c        |     |          |
| d     | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                                | 24d        |     |          |
| 25a   | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit                           |            |     |          |
|       | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a        |     | X        |
| b     | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and             |            |     |          |
|       | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete                  |            |     | 1        |
|       | Schedule L, Part I   | 25b        |     | Х        |
| 26    | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current                        |            |     |          |
|       | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%                                |            |     | 1        |
|       | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II                                     | 26         |     | х        |
| 27    | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,            |            |     |          |
|       | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled            |            |     | 1        |
|       | entity (including an employee thereof) or family member of any of these persons? <i>If</i> "Yes," <i>complete Schedule L, Part III</i> | 27         |     | X        |
| 28    | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,                 |            |     |          |
| 20    | instructions for applicable filing thresholds, conditions, and exceptions):  |            |     |          |
| _     | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>                |            |     |          |
| а     |  | 200        |     | x        |
|       | "Yes," complete Schedule L, Part IV  | 28a<br>28b |     | X        |
|       | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV  | 200        |     |          |
| С     | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If                               | 00-        |     | x        |
|       | "Yes," complete Schedule L, Part IV  | 28c        |     | X        |
| 29    | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M                               | 29         |     |          |
| 30    | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation            |            |     | 37       |
|       | contributions? If "Yes," complete Schedule M   | 30         |     | X        |
| 31    | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I                     | 31         |     | X        |
| 32    | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete                       |            |     |          |
|       | Schedule N, Part II  | 32         |     | X        |
| 33    | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                             |            |     |          |
|       | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33         |     | <u> </u> |
| 34    | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and              |            |     |          |
|       | Part V, line 1   | 34         |     | X        |
| 35 a  | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a        |     | X        |
| b     | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity              |            |     |          |
|       | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b        |     | <u> </u> |
| 36    | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?             |            |     |          |
|       | If "Yes," complete Schedule R, Part V, line 2  | 36         |     | X        |
| 37    | Did the organization conduct more than 5% of its activities through an entity that is not a related organization                       |            |     | 1        |
|       | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                           | 37         |     | X        |
| 38    | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?                         |            |     |          |
|       | Note: All Form 990 filers are required to complete Schedule O  | 38         | Х   |          |
| Pa    | rt V Statements Regarding Other IRS Filings and Tax Compliance   |            |     |          |
|       | Check if Schedule O contains a response or note to any line in this Part V   | <u></u>    |     |          |
|       |  |            | Yes | No       |
| 1a    | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   |            |     |          |
|       | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0   |            |     |          |
|       | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming                     |            |     |          |
| ,     | (gambling) winnings to prize winners?  | 1c         | Х   |          |
| 23200 | 4 12-13-22   |            |     | (2022)   |

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|          | 990 (2022) ENVISIONING ACCESS, INC. 13-3146  | 988       | Р        | age 5         |  |  |  |
|----------|--|-----------|----------|---------------|--|--|--|
| Par      | Tt V Statements Regarding Other IRS Filings and Tax Compliance (continued)   |           | 1        |               |  |  |  |
|          |  |           | Yes      | No            |  |  |  |
| 2a       | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 13                                |           |          |               |  |  |  |
|          | ,  |           | v        |               |  |  |  |
| _        | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | 2b        | X        | v             |  |  |  |
| 3a       | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a        |          | X             |  |  |  |
|          | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O  | 3b        |          |               |  |  |  |
| 4a       | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a  |           |          | \ <del></del> |  |  |  |
|          | financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | <u>4a</u> |          | X             |  |  |  |
| b        | If "Yes," enter the name of the foreign country  |           |          |               |  |  |  |
|          | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |           |          | Х             |  |  |  |
| _        | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a        |          | X             |  |  |  |
| b        | ,  | 5b        |          | Α.            |  |  |  |
| _        | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | 5c        |          |               |  |  |  |
| 6a       |  | 6-        |          | x             |  |  |  |
| <b>L</b> | any contributions that were not tax deductible as charitable contributions?  | 6a        |          |               |  |  |  |
| b        | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts   | - Gh      |          |               |  |  |  |
| 7        | were not tax deductible?  Organizations that may receive deductible contributions under section 170(c).  | 6b        |          |               |  |  |  |
| 7        |  | 7a        |          | Х             |  |  |  |
| a        |  | 7b        |          |               |  |  |  |
| C        | If "Yes," did the organization notify the donor of the value of the goods or services provided?  Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 15        |          |               |  |  |  |
| ·        | to file Form 8282?   | 7c        |          | X             |  |  |  |
| Ч        |  | 10        |          |               |  |  |  |
| e        | If "Yes," indicate the number of Forms 8282 filed during the year  | 7e        |          | Х             |  |  |  |
| f        |  | 7f        |          | X             |  |  |  |
| g<br>g   |  |           |          |               |  |  |  |
| h        |  |           |          |               |  |  |  |
| 8        |  |           |          |               |  |  |  |
| _        | sponsoring organization have excess business holdings at any time during the year?   |           |          |               |  |  |  |
| 9        | Sponsoring organizations maintaining donor advised funds.  | 8         |          |               |  |  |  |
| а        | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a        |          |               |  |  |  |
| b        | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9b        |          |               |  |  |  |
| 10       | Section 501(c)(7) organizations. Enter:  |           |          |               |  |  |  |
| а        | Initiation fees and capital contributions included on Part VIII, line 12   |           |          |               |  |  |  |
| b        | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  |           |          |               |  |  |  |
| 11       | Section 501(c)(12) organizations. Enter:   |           |          |               |  |  |  |
| а        | Gross income from members or shareholders  |           |          |               |  |  |  |
|          |  |           |          |               |  |  |  |
|          | amounts due or received from them.)  |           |          |               |  |  |  |
| 12a      | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a       |          |               |  |  |  |
| b        | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |           |          |               |  |  |  |
| 13       | Section 501(c)(29) qualified nonprofit health insurance issuers.   |           |          |               |  |  |  |
| а        | Is the organization licensed to issue qualified health plans in more than one state?   | 13a       |          |               |  |  |  |
|          | <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.   |           |          |               |  |  |  |
| b        | Enter the amount of reserves the organization is required to maintain by the states in which the   |           |          |               |  |  |  |
|          | organization is licensed to issue qualified health plans   |           |          |               |  |  |  |
| С        | Enter the amount of reserves on hand   |           |          |               |  |  |  |
| 14a      | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a       |          | X             |  |  |  |
| b        | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  | 14b       | <u> </u> |               |  |  |  |
| 15       | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or  |           |          |               |  |  |  |
|          | excess parachute payment(s) during the year?   | 15        |          | X             |  |  |  |
|          | If "Yes," see the instructions and file Form 4720, Schedule N.   |           |          |               |  |  |  |
| 16       | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  | 16        |          | X             |  |  |  |
|          | If "Yes," complete Form 4720, Schedule O.  |           |          |               |  |  |  |
| 17       | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities  |           |          |               |  |  |  |
|          | that would result in the imposition of an excise tax under section 4951, 4952 or 4953?   | 17        |          |               |  |  |  |
|          | If "Yes," complete Form 6069.  |           |          |               |  |  |  |

ENVISIONING ACCESS, INC. 13-3146988 Form 990 (2022) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 12 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 12 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 X 5 Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? 6 Х 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? X 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done ..... Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 X 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a X 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.

## Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed MA, NY
- 18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
  - X Own website X Another's website X Upon request Other (explain on Schedule O)

b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

taxable entity during the year?

20 State the name, address, and telephone number of the person who possesses the organization's books and records

16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a

THE ORGANIZATION - 617-787-4419

exempt status with respect to such arrangements?

541 CAMBRIDGE STREET, BOSTON, MA 02134

Form **990** (2022)

X

16a

16b

232006 12-13-22

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A)                   | (B)                   | l                                       |   | ((      | C)           |                              | ioare  | (D)                          | (E)                          | (F)                         |
|-----------------------|-----------------------|---|---|---------|--------------|------------------------------|--------|------------------------------|------------------------------|-----------------------------|
| Name and title        | Average               | Position<br>(do not check more than one |   |         |              | than o                       |        | Reportable                   | Reportable                   | Estimated                   |
|                       | hours per<br>week     |   | box, unless person is officer and a director/ |         |              |                              |        | compensation<br>from         | compensation<br>from related | amount of other             |
|                       |                       |   |   |         |              |                              |        | the                          | organizations                | compensation                |
|                       | hours for             | ndividual trustee or director           | 9   |         |              | ated                         |        | organization                 | (W-2/1099-MISC/              | from the                    |
|                       | related organizations | ustee                                   | Institutional trustee                         |         | e e          | Suedu                        |        | (W-2/1099-MISC/<br>1099-NEC) | 1099-NEC)                    | organization<br>and related |
|                       | below                 | lual tr                                 | tional  | ١.      | nploy        | st con                       | _      | 1099-NEO)                    |                              | organizations               |
|                       | line)                 | Indivic                                 | Institu                                       | Officer | Key employee | Highest compensated employee | Former |                              |                              | organization to             |
| (1) DIANE NAHABEDIAN  | 40.00                 |   |   |         |              |                              |        |                              |                              |                             |
| EXECUTIVE DIRECTOR    |                       |   |   |         | Х            |                              |        | 179,188.                     | 0.                           | 0.                          |
| (2) LISA BROWN        | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| DIRECTOR              |                       | Х                                       |   |         |              |                              |        | 0.                           | 0.                           | 0.                          |
| (3) KHRISTINE CARROLL | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| DIRECTOR              |                       | Х                                       |   |         |              |                              |        | 0.                           | 0.                           | 0.                          |
| (4) MICHELE CUNEEN    | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| DIRECTOR              |                       | Х                                       |   |         |              |                              |        | 0.                           | 0.                           | 0.                          |
| (5) SARAH DAVIS       | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| DIRECTOR              |                       | Х                                       |   |         |              |                              |        | 0.                           | 0.                           | 0.                          |
| (6) ROBIN DOROGUSKER  | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| DIRECTOR              |                       | Х                                       |   |         |              |                              |        | 0.                           | 0.                           | 0.                          |
| (7) SUSAN KEYES       | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| CO-CHAIR              |                       | Х                                       |   | X       |              |                              |        | 0.                           | 0.                           | 0.                          |
| (8) JILL ROCCA        | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| DIRECTOR              |                       | Х                                       |   |         |              |                              |        | 0.                           | 0.                           | 0.                          |
| (9) ROBERT SANDERS    | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| CO-CHAIR              |                       | Х                                       |   | X       |              |                              |        | 0.                           | 0.                           | 0.                          |
| (10) DAN SKEHAN       | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| TREASURER             |                       | Х                                       |   | X       |              |                              |        | 0.                           | 0.                           | 0.                          |
| (11) DANIEL STEGER    | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| DIRECTOR              |                       | Х                                       |   |         |              |                              |        | 0.                           | 0.                           | 0.                          |
| (12) KEITH TOMLINSON  | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| DIRECTOR              |                       | Х                                       |   |         |              |                              |        | 0.                           | 0.                           | 0.                          |
| (13) JUDE HINDMAN     | 1.00                  |   |   |         |              |                              |        |                              |                              |                             |
| DIRECTOR              |                       | Х                                       |   |         |              |                              |        | 0.                           | 0.                           | 0.                          |
|                       |                       |   |   |         |              |                              |        |                              |                              |                             |
|                       |                       |   |   |         |              |                              |        |                              |                              |                             |
|                       |                       | -                                       |   |         |              |                              |        |                              |                              |                             |
|                       |                       |   |   |         |              |                              |        |                              |                              |                             |
|                       |                       | 1                                       |   |         |              |                              |        |                              |                              |                             |
|                       |                       |   |   |         |              |                              |        |                              |                              |                             |
|                       |                       |   |   |         |              |                              |        |                              |                              |                             |

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| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)  (A) (B) Average hours per week (list any hours for related organizations below line)  (In) Average hours per week (list any hours for related organizations below line)  (In) Average hours per week (list any hours for related organizations below line)  (In) Average hours per week (list any hours for related organizations below line)  (In) Average hours per week (list any hours for related organizations below line)  (In) Reportable compensation from related organizations (W-2/1099-MISC/ 1099-NEC)  (W-2/1099-MISC/ 1099-NEC)  (W-2/1099-NEC)  (W-2/1099-NEC)  |          |
|--|----------|
| (A)  Name and title  Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)  (B)  Average hours per week (list any hours for related organizations bolowy below to be approximately and program to the compensation of the | age 8    |
| (A) Name and title  Average hours per week (list any hours for related organizations pelated organizations bold and organizations holes)  (Isolated organizations bold and organizations bold and organizations bold and organizations bold and organizations organizations bold and organizations bold and organizations organizations bold and organizations organizations bold and organizations organizations organizations bold and organizations organizations organizations organizations organizations organizations organizations organizations and organizations organiz |          |
| Name and title  Average hours per week (list any hours for related organizations spaniation)  Name and title  Average hours per week (list any hours for related organizations)  Name and title  Average hours per week (list any hours for related organizations)  Name and title  Average hours per week (list any hours for related organizations)  Name and title  Reportable compensation from related organizations organizations (W-2/1099-MISC/ 1099-NEC)  Name and title  Reportable compensation organization (W-2/1099-MISC/ 1099-NEC)  Name and title  |          |
| hours per week (list any hours for related organizations palow of the related organizations holow below the least of the l | d        |
| (list any hours for related organizations organizations organizations)  organizations  organizations  organizations  organizations  organization  (W-2/1099-MISC/ 1099-NEC)  organization  organizations  | of       |
| hours for related organizations organization (W-2/1099-MISC/ organizations) organizations organizations (W-2/1099-NEC) organizations (W-2/1099-NEC) and relations organizations organiza |          |
| related organizations below line)  line)    John July   John July  |          |
| organizations below line)    Substitute   Su |          |
| below line)   Officer   Of |          |
| line)   Indivir   Indivir  |          |
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| 170 199  |          |
| 1b Subtotal 179,188. 0. C Total from continuation sheets to Part VII. Section A 0. 0.  | 0.       |
| 470 400  | 0.       |
|  | <u> </u> |
| 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable   | 1        |
| compensation from the organization  Yes  |          |
| 3 Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on   | 110      |
|  | Х        |
| line 1a? If "Yes," complete Schedule J for such individual  4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization   | -22      |
| and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  |          |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services   |          |
| rendered to the organization? If "Yes," complete Schedule J for such person  | Х        |
| Section B. Independent Contractors   |          |
| 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from   |          |

the organization. Report compensation for the calendar year ending with or within the organization's tax year.

|   | (A) Name and business address NONE   | (B) Description of services | (C)<br>Compensation |  |  |  |
|---|--|-----------------------------|---------------------|--|--|--|
|   |  |                             |                     |  |  |  |
|   |  |                             |                     |  |  |  |
|   |  |                             |                     |  |  |  |
|   |  |                             |                     |  |  |  |
|   |  |                             |                     |  |  |  |
| 2 | 2 Total number of independent contractors (including but not limited to those listed above) who received more than |                             |                     |  |  |  |

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\$100,000 of compensation from the organization

ENVISIONING ACCESS, INC. Form 990 (2022)

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| Pa   | rt V        | /                          | Statement of Rev  | venue                                |                                     |                      |  |                                |   |
|--|-------------|----------------------------|---|--------------------------------------|-------------------------------------|----------------------|--|--------------------------------|---|
|  |             |                            | Check if Schedule O   | contains a response                  | or note to any lin                  |                      |  | (0)                            |   |
|  |             |                            |   |                                      |                                     | (A)<br>Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | ( <b>D</b> ) Revenue excluded from tax under sections 512 - 514 |
| Contributions, Gifts, Grants and Other Similar Amounts |             | b<br>c<br>d<br>e<br>f      | Membership dues Fundraising events Related organizations Government grants (contri All other contributions, gifts, similar amounts not included Noncash contributions included in | ibutions) 1e grants, and above 1f 1, | 654,023.<br>3,901.<br>Business Code | 1,654,023.           |  |                                |   |
| Program Service<br>Revenue                             | 2           | a<br>b<br>c<br>d<br>e<br>f | All other program service   |                                      |                                     |                      |  |                                |   |
|  |             | g                          | Total. Add lines 2a-2f  |                                      |                                     |                      |  |                                |   |
|  | 3<br>4<br>5 |                            | Income from investment o  | of tax-exempt bond p                 | roceeds                             | 57,408.              |  |                                | 57,408.   |
|  |             | 2                          | Royalties   | (i) Real                             | (ii) Personal                       |                      |  |                                |   |
|  | J           | b                          | Less: rental expenses  Rental income or (loss)  | 6b<br>6c                             |                                     |                      |  |                                |   |
|  |             |                            | Net rental income or (loss)   |                                      | L                                   |                      |  |                                |   |
|  | 7           |                            | Gross amount from sales of  | (i) Securities                       | (ii) Other                          |                      |  |                                |   |
|  | Ī           | _                          | assets other than inventory   | 7a 352,247.                          |                                     |                      |  |                                |   |
| Revenue  |             | b<br>c                     | Less: cost or other basis and sales expenses Gain or (loss)   |                                      |                                     |                      |  |                                |   |
| Be   |             | d                          | Net gain or (loss)  |                                      |                                     | 18,098.              |  |                                | 18,098.   |
| Other  | 8           |                            | contributions reported on Part IV, line 18  | of line 1c). See 8a                  |                                     |                      |  |                                |   |
|  |             |                            |   | 8b                                   |                                     |                      |  |                                |   |
|  | a           |                            | Net income or (loss) from to<br>Gross income from gamin   | , <u> </u>                           |                                     |                      |  |                                |   |
|  | J           | u                          | Part IV, line 19  | ·                                    |                                     |                      |  |                                |   |
|  |             | b                          | Less: direct expenses   |                                      |                                     |                      |  |                                |   |
|  |             |                            | Net income or (loss) from   |                                      |                                     |                      |  |                                |   |
|  | 10          |                            | Gross sales of inventory, leand allowances  | 10a                                  | 3                                   |                      |  |                                |   |
|  |             | b                          | Less: cost of goods sold  | 101                                  | )                                   |                      |  |                                |   |
| $\dashv$   |             | С                          | Net income or (loss) from   | sales of inventory .                 |                                     |                      |  |                                |   |
| snc  | 11          | а                          |   |                                      | Business Code                       |                      |  |                                |   |
| nec  |             | b                          |   |                                      |                                     |                      |  |                                |   |
| Miscellaneous<br>Revenue                               |             | С                          |   |                                      |                                     |                      |  |                                |   |
| Aisc   |             | d                          | All other revenue   |                                      |                                     |                      |  |                                |   |
| _  |             |                            | Total. Add lines 11a-11d  |                                      |                                     |                      |  |                                |   |
|  | 12          |                            | Total revenue. See instruction  | ins                                  |                                     | 1,729,529.           | 0.                                     | 0.                             | 75,506.   |

Form 990 (2022)

ENVISIONING ACCESS, INC. 13-3146988 Page **10** 

Part IX | Statement of Functional Expenses

| Secti    | Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).  |                    |   |                                     |                                   |  |  |  |  |  |  |
|----------|---|--------------------|---|-------------------------------------|-----------------------------------|--|--|--|--|--|--|
| 00011    | Check if Schedule O contains a response or note to any line in this Part IX   |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.  | (A) Total expenses | (B) Program service expenses            | (C) Management and general expenses | ( <b>D</b> ) Fundraising expenses |  |  |  |  |  |  |
| 1        | Grants and other assistance to domestic organizations   |                    | 5,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | gerreral experience                 | c,poilede                         |  |  |  |  |  |  |
| •        | and domestic governments. See Part IV, line 21  |                    |   |                                     |                                   |  |  |  |  |  |  |
| 2        | Grants and other assistance to domestic   |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | individuals. See Part IV, line 22   |                    |   |                                     |                                   |  |  |  |  |  |  |
| 3        | Grants and other assistance to foreign  |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | organizations, foreign governments, and foreign   |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | individuals. See Part IV, lines 15 and 16   |                    |   |                                     |                                   |  |  |  |  |  |  |
| 4        | Benefits paid to or for members   |                    |   |                                     |                                   |  |  |  |  |  |  |
| 5        | Compensation of current officers, directors,  |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | trustees, and key employees   | 159,031.           | 133,586.                                | 11,132.                             | 14,313.                           |  |  |  |  |  |  |
| 6        | Compensation not included above to disqualified   |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | persons (as defined under section 4958(f)(1)) and   |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | persons described in section 4958(c)(3)(B)  |                    |   |                                     |                                   |  |  |  |  |  |  |
| 7        | Other salaries and wages  | 483,308.           | 405,978.                                | 33,832.                             | 43,498.                           |  |  |  |  |  |  |
| 8        | Pension plan accruals and contributions (include  |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | section 401(k) and 403(b) employer contributions)   | 106 ===            | 00 707                                  |                                     |                                   |  |  |  |  |  |  |
| 9        | Other employee benefits   | 106,577.           | 93,787.                                 | 6,395.                              | 6,395.                            |  |  |  |  |  |  |
| 10       | Payroll taxes   | 50,891.            | 42,749.                                 | 3,562.                              | 4,580.                            |  |  |  |  |  |  |
| 11       | Fees for services (nonemployees):   |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | Management  | 0 010              |   | 0.010                               |                                   |  |  |  |  |  |  |
|          | Legal   | 8,810.             |   | 8,810.                              |                                   |  |  |  |  |  |  |
|          | Accounting  | 48,920.            |   | 48,920.                             |                                   |  |  |  |  |  |  |
|          | Lobbying  |                    |   |                                     |                                   |  |  |  |  |  |  |
| e        | Professional fundraising services. See Part IV, line 17   | 8,917.             |   | 8,917.                              |                                   |  |  |  |  |  |  |
| f        | Investment management fees  | 0,91/.             |   | 0,91/.                              |                                   |  |  |  |  |  |  |
| g        | Other. (If line 11g amount exceeds 10% of line 25,  | 8,727.             | 1,034.                                  | 1,202.                              | 6,491.                            |  |  |  |  |  |  |
| 40       | column (A), amount, list line 11g expenses on Sch 0.)   | 0,727•             | 1,034.                                  | 1,202.                              | 0,401.                            |  |  |  |  |  |  |
| 12<br>13 | Advertising and promotion Office expenses   | 41,212.            | 11,338.                                 | 2,173.                              | 27,701.                           |  |  |  |  |  |  |
| 14       | Information technology  | 38,321.            | 31,423.                                 | 2/2/30                              | 6,898.                            |  |  |  |  |  |  |
| 15       | Royalties   | 30,0221            | 32,1231                                 |                                     | 0,0500                            |  |  |  |  |  |  |
| 16       | Occupancy   | 121,304.           | 118,031.                                |                                     | 3,273.                            |  |  |  |  |  |  |
| 17       | Travel  | 2,691.             | 2,449.                                  |                                     | 242.                              |  |  |  |  |  |  |
| 18       | Payments of travel or entertainment expenses  | ,                  | , -                                     |                                     |                                   |  |  |  |  |  |  |
|          | for any federal, state, or local public officials   |                    |   |                                     |                                   |  |  |  |  |  |  |
| 19       | Conferences, conventions, and meetings  |                    |   |                                     |                                   |  |  |  |  |  |  |
| 20       | Interest  | 33,194.            | 30,539.                                 | 1,659.                              | 996.                              |  |  |  |  |  |  |
| 21       | Payments to affiliates  |                    |   |                                     |                                   |  |  |  |  |  |  |
| 22       | Depreciation, depletion, and amortization   | 177,995.           | 163,755.                                | 8,900.                              | 5,340.                            |  |  |  |  |  |  |
| 23       | Insurance   | 18,607.            | 13,955.                                 | 4,094.                              | 558.                              |  |  |  |  |  |  |
| 24       | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) |                    |   |                                     |                                   |  |  |  |  |  |  |
| а        | SUPPLIES AND MATERIALS  | 45,363.            | 43,876.                                 |                                     | 1,487.                            |  |  |  |  |  |  |
| b        | OTHER EXPENSES  | 25,323.            | 506.                                    | 1,013.                              | 23,804.                           |  |  |  |  |  |  |
| С        | VETERINARY SERVICES   | 17,932.            | 17,932.                                 |                                     |                                   |  |  |  |  |  |  |
| d        |   |                    |   |                                     |                                   |  |  |  |  |  |  |
| е        | All other expenses  |                    |   |                                     |                                   |  |  |  |  |  |  |
| 25       | Total functional expenses. Add lines 1 through 24e  | 1,397,123.         | 1,110,938.                              | 140,609.                            | 145,576.                          |  |  |  |  |  |  |
| 26       | Joint costs. Complete this line only if the organization  |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | reported in column (B) joint costs from a combined  |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | educational campaign and fundraising solicitation.  |                    |   |                                     |                                   |  |  |  |  |  |  |
|          | Check here if following SOP 98-2 (ASC 958-720)  |                    |   |                                     |                                   |  |  |  |  |  |  |

Form **990** (2022)

Form 990 (2022)
Part X Balance Sheet

ENVISIONING ACCESS, INC.

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| Pai                         | rt X     |  |                          |          |                           |
|-----------------------------|----------|--|--------------------------|----------|---------------------------|
|                             |          | Check if Schedule O contains a response or note to any line in this Part X   | //                       |          | /D)                       |
|                             |          |  | (A)<br>Beginning of year |          | <b>(B)</b><br>End of year |
|                             | 1        | Cash - non-interest-bearing  | 1,500,585.               | 1        | 272,973.                  |
|                             | 2        | Savings and temporary cash investments   | 77,317.                  | 2        | 688,552.                  |
|                             | 3        | Pledges and grants receivable, net   | 286,334.                 | 3        | 1,237,609.                |
|                             | 4        | Accounts receivable, net   | ,                        | 4        | , ,                       |
|                             | 5        | Loans and other receivables from any current or former officer, director,  |                          |          |                           |
|                             |          | trustee, key employee, creator or founder, substantial contributor, or 35%   |                          |          |                           |
|                             |          | controlled entity or family member of any of these persons   |                          | 5        |                           |
|                             | 6        | Loans and other receivables from other disqualified persons (as defined  |                          |          |                           |
|                             |          | under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)  |                          | 6        |                           |
| S                           | 7        | Notes and loans receivable, net  |                          | 7        |                           |
| Assets                      | 8        | Inventories for sale or use  |                          | 8        |                           |
| As                          | 9        | Prepaid expenses and deferred charges  | 31,690.                  | 9        | 32,771.                   |
|                             | 10a      | Land, buildings, and equipment: cost or other  |                          |          |                           |
|                             |          | basis. Complete Part VI of Schedule D 10a 5,142,068.   |                          |          |                           |
|                             | b        | Less: accumulated depreciation 10b 2,784,090.  | 2,499,246.               | 10c      | 2,357,978.                |
|                             | 11       | Investments - publicly traded securities   | 1,295,534.               | 11       | 1,401,843.                |
|                             | 12       | Investments - other securities. See Part IV, line 11   | 277,541.                 | 12       | 289,324.                  |
|                             | 13       | Investments - program-related. See Part IV, line 11  |                          | 13       |                           |
|                             | 14       | Intangible assets  | 16,248.                  | 14       | 7,771.                    |
|                             | 15       | Other assets. See Part IV, line 11   |                          | 15       |                           |
|                             | 16       | Total assets. Add lines 1 through 15 (must equal line 33)  | 5,984,495.               | 16       | 6,288,821.                |
|                             | 17       | Accounts payable and accrued expenses  | 63,802.                  | 17       | 60,224.                   |
|                             | 18       | Grants payable   |                          | 18       |                           |
|                             | 19       | Deferred revenue   |                          | 19       |                           |
|                             | 20       | Tax-exempt bond liabilities  |                          | 20       |                           |
|                             | 21       | Escrow or custodial account liability. Complete Part IV of Schedule D  |                          | 21       |                           |
| es                          | 22       | Loans and other payables to any current or former officer, director,   |                          |          |                           |
| Liabilities                 |          | trustee, key employee, creator or founder, substantial contributor, or 35%   |                          |          |                           |
| iab                         |          | controlled entity or family member of any of these persons   | 1 000 160                | 22       | 201 212                   |
| _                           | 23       | Secured mortgages and notes payable to unrelated third parties   | 1,090,160.               | 23       | 991,313.                  |
|                             | 24       | Unsecured notes and loans payable to unrelated third parties   |                          | 24       |                           |
|                             | 25       | Other liabilities (including federal income tax, payables to related third   |                          |          |                           |
|                             |          | parties, and other liabilities not included on lines 17-24). Complete Part X   | 144 670                  |          | 144 670                   |
|                             |          | of Schedule D  | 144,672.                 |          | 144,672.                  |
|                             | 26       | Total liabilities. Add lines 17 through 25  Organizations that follow FASB ASC 958, check here                       | 1,298,634.               | 26       | 1,196,209.                |
| ý                           |          | ,  |                          |          |                           |
| nce                         |          | and complete lines 27, 28, 32, and 33.   | 3,896,258.               | 07       | 3,284,457.                |
| alaı                        | 27       | Net assets without donor restrictions  | 789,603.                 | 27<br>28 | 1,808,155.                |
| d B                         | 28       | Net assets with donor restrictions   | 709,003.                 | 28       | 1,000,133.                |
| -E                          |          | Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.                          |                          |          |                           |
| o                           | 20       | •  |                          | 20       |                           |
| ets                         | 29<br>30 | Capital stock or trust principal, or current funds  Paid-in or capital surplus, or land, building, or equipment fund |                          | 29<br>30 |                           |
| \ss(                        | 31       | Detained against an advanced against dated in a constitution for de-   |                          | 31       |                           |
| Net Assets or Fund Balances | 32       | Total net assets or fund balances  | 4,685,861.               | 32       | 5,092,612.                |
| Ź                           | 33       | Total liabilities and net assets/fund balances   | 5,984,495.               | 33       | 6,288,821.                |
|                             | 1 00     | Total nashings and not assets/fund salantes  | 0,001,100                | 00       | Form <b>990</b> (2022)    |

|    | 1990 (2022) ENVISIONING ACCESS, INC.  | 13-314   | 5988  | Pag  | ge <b>12</b> |
|----|---|----------|-------|------|--------------|
| Pa | rt XI Reconciliation of Net Assets  |          |       |      |              |
|    | Check if Schedule O contains a response or note to any line in this Part XI   |          |       |      | X            |
|    |   |          |       |      |              |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)   |          | 1,729 |      |              |
| 2  | Total expenses (must equal Part IX, column (A), line 25)  | 2        | 1,397 | 7,12 | 23.          |
| 3  | Revenue less expenses. Subtract line 2 from line 1  | 3        | 332   | 2,40 | 06.          |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))                             | 4        | 1,685 | 5,80 | 51.          |
| 5  | Net unrealized gains (losses) on investments  | 5        | 62    | 2,50 | 62.          |
| 6  | Donated services and use of facilities  | 6        |       |      |              |
| 7  | Investment expenses   | 7        |       |      |              |
| 8  | Prior period adjustments  | 8        |       |      |              |
| 9  | Other changes in net assets or fund balances (explain on Schedule O)  | 9        | 11    | .,78 | 83.          |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,                    |          |       |      |              |
|    | column (B))   | 10       | 5,092 | 2,63 | 12.          |
| Pa | rt XII Financial Statements and Reporting   |          |       |      |              |
|    | Check if Schedule O contains a response or note to any line in this Part XII  |          |       |      |              |
|    |   |          |       | Yes  | No           |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other  |          |       |      |              |
|    | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule        | Ο.       |       |      |              |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant?                       |          | 2a    |      | X            |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed       | on a     |       |      |              |
|    | separate basis, consolidated basis, or both:  |          |       |      |              |
|    | Separate basis Consolidated basis Both consolidated and separate basis  |          |       |      |              |
| b  | Were the organization's financial statements audited by an independent accountant?                                    |          | 2b    | Х    |              |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate      | basis,   |       |      |              |
|    | consolidated basis, or both:  |          |       |      |              |
|    | X Separate basis Consolidated basis Both consolidated and separate basis  |          |       |      |              |
| С  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the    | audit,   |       |      |              |
|    | review, or compilation of its financial statements and selection of an independent accountant?                        |          | 2c    | Х    |              |
|    | If the organization changed either its oversight process or selection process during the tax year, explain on Scho    | edule O. |       |      |              |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the       |          |       |      |              |
|    | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?   |          | За    |      | X            |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required |          |       |      |              |
|    | or audits, explain why on Schedule O and describe any steps taken to undergo such audits                              |          | 3b    |      |              |

232012 12-13-22

### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

**Employer identification number** 

13-3146988

|     |          |   | SIONING ACC                           |  |                  |                  |                                 | 3-3146988                  |
|-----|----------|---|---------------------------------------|--|------------------|------------------|---------------------------------|----------------------------|
| Pa  | ırt I    | Reason for Public (                                 | Charity Status.                       | (All organizations must c                      | omplete th       | nis part.) S     | ee instructions.                |                            |
| The | organ    | ization is not a private found                      | ation because it is: (I               | For lines 1 through 12, cl                     | neck only        | one box.)        |                                 |                            |
| 1   |          | A church, convention of chi                         | urches, or associatio                 | n of churches described                        | in <b>sectio</b> | n 170(b)(1       | )(A)(i).                        |                            |
| 2   |          | A school described in secti                         |                                       |  |                  |                  |                                 |                            |
| 3   |          | A hospital or a cooperative                         |                                       |  |                  | (b)(1)(A)(ii     | i).                             |                            |
| 4   | 一        | A medical research organization                     |                                       |  |                  |                  | •                               | the hospital's name,       |
|     |          | city, and state:                                    | i                                     | ,  |                  |                  |                                 | , , ,                      |
| 5   |          | An organization operated for                        | or the benefit of a col               | lege or university owned                       | or operate       | ed by a go       | vernmental unit describe        | ed in                      |
| Ū   | ш        | section 170(b)(1)(A)(iv). (C                        |                                       | logo or anniolony office                       | o. opolar        | -                |                                 |                            |
| 6   |          | A federal, state, or local gov                      |                                       | nental unit described in                       | section 17       | 70(h)(1)(A)      | (v)                             |                            |
|     | X        | An organization that norma                          | -                                     |  |                  |                  |                                 | aublia dagaribad in        |
| ′   | 22       | -   | •                                     | itiai part of its support if                   | om a gove        | mmeman           | unit or from the general        | public described in        |
| _   |          | section 170(b)(1)(A)(vi). (C                        |                                       | 4VAV-1) (Olate Davi                            |                  |                  |                                 |                            |
| 8   | $\vdash$ | A community trust describe                          |                                       |  |                  |                  |                                 |                            |
| 9   |          | An agricultural research org                        |                                       |  |                  | -                | -                               | -                          |
|     |          | or university or a non-land-g                       | grant college of agric                | ulture (see instructions).                     | Enter the i      | name, city       | , and state of the college      | eor                        |
|     |          | university:   |                                       |  |                  |                  |                                 |                            |
| 10  |          | An organization that norma                          | lly receives (1) more                 | than 33 1/3% of its supp                       | ort from c       | ontributior      | ns, membership fees, an         | d gross receipts from      |
|     |          | activities related to its exem                      | npt functions, subjec                 | t to certain exceptions; a                     | and (2) no       | more than        | 33 1/3% of its support f        | rom gross investment       |
|     |          | income and unrelated busin                          | ness taxable income                   | (less section 511 tax) fro                     | m busines        | ses acqui        | red by the organization a       | after June 30, 1975.       |
|     |          | See section 509(a)(2). (Cor                         | mplete Part III.)                     |  |                  |                  |                                 |                            |
| 11  |          | An organization organized a                         | and operated exclusi                  | vely to test for public sat                    | ety. See         | section 50       | )9(a)(4).                       |                            |
| 12  |          | An organization organized a                         | and operated exclusi                  | vely for the benefit of, to                    | perform tl       | ne functior      | ns of, or to carry out the      | purposes of one or         |
|     |          | more publicly supported or                          | ganizations describe                  | d in <b>section 509(a)(1)</b> o                | r section :      | 509(a)(2).       | See <b>section 509(a)(3).</b> ( | Check the box on           |
|     |          | lines 12a through 12d that                          |                                       |  |                  |                  |                                 |                            |
| а   |          | Type I. A supporting orga                           |                                       |  |                  |                  |                                 | aivina                     |
|     |          | the supported organization                          | · · · · · · · · · · · · · · · · · · · |  |                  | -                |                                 |                            |
|     |          | organization. You must o                            |                                       |  | ,, -             |                  |                                 | 9                          |
| b   |          | Type II. A supporting org                           |                                       |  | ion with its     | s sunnorte       | d organization(s) by hav        | vina                       |
|     | ·        | control or management o                             | •                                     |  |                  |                  |                                 | -                          |
|     |          | organization(s). You mus                            |                                       |  | arrie persor     | iis tiiat coi    | into of manage the supp         | Jorted                     |
| _   |          | ¬ ·   |                                       |  | in connoct       | ion with a       | and functionally integrate      | od with                    |
| С   |          | ☐ Type III functionally inte                        | = ::                                  |  |                  |                  |                                 | eu witti,                  |
|     | . —      | its supported organization                          |                                       |  |                  |                  |                                 |                            |
| d   | ·        | ☐ Type III non-functionally                         |                                       |  |                  |                  |                                 | ` '                        |
|     |          | that is not functionally int                        |                                       |  | •                |                  | •                               | veness                     |
|     |          | requirement (see instructi                          | •                                     | -  |                  |                  |                                 |                            |
| е   |          | ☐ Check this box if the orga                        |                                       |  |                  |                  | Type I, Type II, Type III       |                            |
|     |          | functionally integrated, or                         |                                       |  |                  |                  |                                 |                            |
|     |          | er the number of supported o                        |                                       |  |                  |                  |                                 |                            |
| g   |          | vide the following information i) Name of supported | n about the supporte<br>(ii) EIN      | d organization(s).  (iii) Type of organization | (iv) Is the orga | inization listed | (v) Amount of monetary          | (vi) Amount of other       |
|     | ,        | organization  | (11) E114                             | (described on lines 1-10                       | in your governi  | ng document?     | support (see instructions)      | support (see instructions) |
|     |          | organization  |                                       | above (see instructions))                      | Yes              | No               | Support (See Instructions)      | Support (See Instructions) |
|     |          |   |                                       |  |                  |                  |                                 |                            |
|     |          |   |                                       |  |                  |                  |                                 |                            |
|     |          |   |                                       |  |                  |                  |                                 |                            |
|     |          |   |                                       |  |                  |                  |                                 |                            |
|     |          |   |                                       |  |                  |                  |                                 |                            |
|     |          |   |                                       |  |                  |                  |                                 |                            |
|     |          |   |                                       |  |                  |                  |                                 |                            |
|     |          |   |                                       |  |                  |                  |                                 |                            |
|     |          |   |                                       |  |                  |                  |                                 |                            |
|     |          |   |                                       |  |                  |                  |                                 |                            |
|     |          |   |                                       |  |                  |                  |                                 |                            |

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec  | ction A. Public Support                      |                     |   |                      |                        |                    | _               |
|------|--|---------------------|---|----------------------|------------------------|--------------------|-----------------|
|      | ndar year (or fiscal year beginning in)      | (a) 2018            | <b>(b)</b> 2019                         | (c) 2020             | (d) 2021               | (e) 2022           | (f) Total       |
|      | Gifts, grants, contributions, and            |                     |   |                      |                        |                    |                 |
|      | membership fees received. (Do not            |                     |   |                      |                        |                    |                 |
|      | include any "unusual grants.")               | 1561815.            | 2422557.                                | 1857326.             | 1043697.               | 1654023.           | 8539418.        |
| 2    | Tax revenues levied for the organ-           |                     |   |                      |                        |                    |                 |
|      | ization's benefit and either paid to         |                     |   |                      |                        |                    |                 |
|      | or expended on its behalf                    |                     |   |                      |                        |                    |                 |
| 3    | The value of services or facilities          |                     |   |                      |                        |                    |                 |
| _    | furnished by a governmental unit to          |                     |   |                      |                        |                    |                 |
|      | the organization without charge              |                     |   |                      |                        |                    |                 |
| 4    | Total. Add lines 1 through 3                 | 1561815.            | 2422557.                                | 1857326.             | 1043697.               | 1654023.           | 8539418.        |
|      | The portion of total contributions           |                     |   |                      |                        |                    |                 |
| •    | by each person (other than a                 |                     |   |                      |                        |                    |                 |
|      | governmental unit or publicly                |                     |   |                      |                        |                    |                 |
|      | supported organization) included             |                     |   |                      |                        |                    |                 |
|      | on line 1 that exceeds 2% of the             |                     |   |                      |                        |                    |                 |
|      | amount shown on line 11,                     |                     |   |                      |                        |                    |                 |
|      | a aluma (f)                                  |                     |   |                      |                        |                    |                 |
| 6    | Public support. Subtract line 5 from line 4. |                     |   |                      |                        |                    | 8539418.        |
|      | etion B. Total Support                       |                     |   |                      |                        |                    | 00001100        |
|      | ndar year (or fiscal year beginning in)      | (a) 2018            | <b>(b)</b> 2019                         | (c) 2020             | (d) 2021               | (e) 2022           | (f) Total       |
|      | Amounts from line 4                          | 1561815.            | 2422557.                                | 1857326.             | 1043697.               | 1654023.           | 8539418.        |
|      | Gross income from interest,                  |                     |   |                      |                        |                    |                 |
|      | dividends, payments received on              |                     |   |                      |                        |                    |                 |
|      | securities loans, rents, royalties,          |                     |   |                      |                        |                    |                 |
|      | and income from similar sources              | 46,256.             | 42,554.                                 | 37,085.              | 55,279.                | 57,408.            | 238,582.        |
| 9    | Net income from unrelated business           |                     |   | 0.7000               | 00,210                 | 0.7200             |                 |
| •    | activities, whether or not the               |                     |   |                      |                        |                    |                 |
|      | business is regularly carried on             |                     |   |                      |                        |                    |                 |
| 10   | Other income. Do not include gain            |                     |   |                      |                        |                    |                 |
| 10   | or loss from the sale of capital             |                     |   |                      |                        |                    |                 |
|      | . /=   |                     |   |                      |                        |                    |                 |
| 11   | Total support. Add lines 7 through 10        |                     |   |                      |                        |                    | 8778000.        |
|      | Gross receipts from related activities,      | etc (see instructio | ne)                                     |                      |                        | 12                 | 0770000         |
|      | First 5 years. If the Form 990 is for th     | •                   | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ourth or fifth tax v |                        |                    |                 |
| 10   | organization, check this box and stor        | -                   |   | •                    |                        |                    |                 |
| Sec  | ction C. Computation of Publi                |                     |   |                      |                        |                    |                 |
|      | Public support percentage for 2022 (li       |                     |   | column (f))          |                        | 14                 | 97.28 %         |
|      | Public support percentage from 2021          |                     |   |                      |                        | 15                 | 96.97 %         |
|      | 33 1/3% support test - 2022. If the o        |                     |   |                      |                        |                    |                 |
|      | <b>stop here.</b> The organization qualifies |                     |   |                      |                        |                    |                 |
| b    | 33 1/3% support test - 2021. If the o        |                     |   |                      |                        |                    |                 |
| -    | and <b>stop here.</b> The organization qual  | •                   |   | •                    |                        | •                  |                 |
| 17a  | 10% -facts-and-circumstances test            |                     |   |                      |                        |                    |                 |
| ., a | and if the organization meets the facts      | · ·                 |   |                      |                        |                    | *               |
|      | meets the facts-and-circumstances te         |                     |   | -                    | •                      | viriow the organiz |                 |
| h    | 10% -facts-and-circumstances test            | -                   |   |                      | -                      |                    |                 |
| J    | more, and if the organization meets the      | _                   |   |                      |                        |                    | 10,001          |
|      | organization meets the facts-and-circu       |                     | · ·                                     |                      |                        |                    |                 |
| 18   | Private foundation. If the organization      |                     |   |                      |                        |                    |                 |
|      | rearrangem in the organization               | sia riot orioon a l | 22 30 10, 106                           | ., ,                 | ., 5.755K 17115 55X 41 |                    | (Form 990) 2022 |

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# Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| quality und<br>Section A. Public   | er the tests listed be<br>Support     | low, please comp     | olete Part II.)       |                     |                     |          |                                       |
|--|---------------------------------------|----------------------|-----------------------|---------------------|---------------------|----------|---------------------------------------|
| Calendar year (or fiscal y   |                                       | (a) 2018             | <b>(b)</b> 2019       | (c) 2020            | (d) 2021            | (e) 2022 | (f) Total                             |
| 1 Gifts, grants, cont  | , , ,                                 | (4) = 0.0            | (10) 20 10            | (6) 2020            | (4) = 3 = 1         | (0, 2022 | (1) 1014.                             |
| membership fees  |                                       |                      |                       |                     |                     |          |                                       |
| include any "unus  | ,                                     |                      |                       |                     |                     |          |                                       |
| 2 Gross receipts from  | · · · · · · · · · · · · · · · · · · · |                      |                       |                     |                     |          |                                       |
| merchandise sold   | or services per-                      |                      |                       |                     |                     |          |                                       |
| formed, or facilitie   |                                       |                      |                       |                     |                     |          |                                       |
| any activity that is<br>organization's tax-                                | I                                     | ļ                    |                       |                     |                     |          |                                       |
| 3 Gross receipts from  | · · · · · F                           |                      |                       |                     |                     |          |                                       |
| are not an unrelate  |                                       | ļ                    |                       |                     |                     |          |                                       |
| iness under sectio   |                                       |                      |                       |                     |                     |          |                                       |
|  |                                       |                      |                       |                     |                     |          |                                       |
| 4 Tax revenues levie   | ١ .                                   |                      |                       |                     |                     |          |                                       |
| ization's benefit ar   | .                                     |                      |                       |                     |                     |          |                                       |
| or expended on its   |                                       |                      |                       |                     |                     |          |                                       |
| 5 The value of service   |                                       | ļ                    |                       |                     |                     |          |                                       |
| furnished by a gov   |                                       |                      |                       |                     |                     |          |                                       |
| the organization w   | ~ ··· F                               |                      |                       |                     |                     |          |                                       |
| 6 Total. Add lines 1   | · .                                   |                      |                       |                     | -                   |          |                                       |
| 7a Amounts included  | ′ ′                                   | ļ                    |                       |                     |                     |          |                                       |
|  | squalified persons                    |                      |                       |                     |                     |          |                                       |
| Amounts included on line<br>from other than disqualif                      |                                       |                      |                       |                     |                     |          |                                       |
| exceed the greater of \$5  |                                       | ļ                    |                       |                     |                     |          |                                       |
| amount on line 13 for the  | year                                  |                      |                       |                     |                     |          |                                       |
| c Add lines 7a and 7   | 7b                                    |                      |                       |                     |                     |          |                                       |
| 8 Public support. (S   | Subtract line 7c from line 6.)        |                      |                       |                     |                     |          |                                       |
| Section B. Total S   | Support                               |                      |                       | ,                   |                     |          |                                       |
| Calendar year (or fiscal y   | . г                                   | <b>(a)</b> 2018      | <b>(b)</b> 2019       | (c) 2020            | (d) 2021            | (e) 2022 | (f) Total                             |
| 9 Amounts from line  |                                       |                      |                       |                     |                     |          |                                       |
| 10a Gross income from  |                                       | ļ                    |                       |                     |                     |          |                                       |
| dividends, paymer<br>securities loans, re                                  |                                       | ļ                    |                       |                     |                     |          |                                       |
| and income from s  | similar sources                       |                      |                       |                     |                     |          |                                       |
| <b>b</b> Unrelated business t  | axable income                         |                      |                       |                     |                     |          |                                       |
| (less section 511 tax  | res) from businesses                  |                      |                       |                     |                     |          |                                       |
| acquired after June 3  | 30, 1975                              |                      |                       |                     |                     |          |                                       |
| c Add lines 10a and  | 10b                                   |                      |                       |                     |                     |          |                                       |
| 11 Net income from u   |                                       |                      |                       |                     |                     |          |                                       |
| activities not inclu   |                                       | ļ                    |                       |                     |                     |          |                                       |
| whether or not the<br>regularly carried o                                  |                                       |                      |                       |                     |                     |          |                                       |
| 12 Other income. Do  | not include gain                      |                      |                       |                     |                     |          |                                       |
| or loss from the sa  |                                       |                      |                       |                     |                     |          |                                       |
| assets (Explain in lassets (Explain in lassets)  13 Total support. (Add ii | , I                                   |                      |                       |                     |                     |          |                                       |
| 14 First 5 years. If th  |                                       | e organization's fir | rst second third      | fourth or fifth tax | vear as a section F |          | nn                                    |
| check this box and   |                                       | · ·                  |                       |                     |                     | . , . ,  | ,                                     |
| Section C. Compu   |                                       |                      |                       |                     |                     |          |                                       |
| 15 Public support per  |                                       |                      |                       | column (f))         |                     | 15       | %                                     |
| 16 Public support per  |                                       |                      | •                     |                     |                     | 16       | %                                     |
| Section D. Compu   |                                       |                      |                       |                     |                     |          | · · · · · · · · · · · · · · · · · · · |
| 17 Investment income   | e percentage for 20                   | 22 (line 10c, colur  | nn (f), divided by li | ne 13, column (f))  |                     | 17       | %                                     |
| 18 Investment income   |                                       |                      |                       |                     |                     | 18       | %                                     |
| 19a 33 1/3% support  |                                       |                      |                       |                     |                     |          |                                       |
|  | %, check this box an                  |                      |                       |                     |                     |          |                                       |
| b 33 1/3% support  |                                       |                      |                       |                     |                     |          |                                       |
|  | than 33 1/3%, chec                    |                      |                       |                     |                     |          |                                       |
|  | n. If the organization                |                      |                       |                     |                     |          |                                       |

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# Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes." answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? |f "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes." answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes." provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to determine whether the organization had excess business holdings.)

|          |     | Yes    | No   |
|----------|-----|--------|------|
|          |     |        |      |
|          | 1   |        |      |
|          |     |        |      |
|          | 2   |        |      |
|          |     |        |      |
|          | 3a  |        |      |
|          |     |        |      |
|          | 3b  |        |      |
|          |     |        |      |
|          | 3с  |        |      |
|          |     |        |      |
|          | 4a  |        |      |
|          |     |        |      |
|          | 4b  |        |      |
|          |     |        |      |
|          | 4c  |        |      |
|          | 10  |        |      |
|          | 5a  |        |      |
|          |     |        |      |
|          | 5b  |        |      |
|          | 5c  |        |      |
|          |     |        |      |
|          | 6   |        |      |
|          |     |        |      |
|          | 7   |        |      |
|          |     |        |      |
|          | 8   |        |      |
|          |     |        |      |
|          | 9a  |        |      |
|          |     |        |      |
|          | 9b  |        |      |
|          | 0-  |        |      |
|          | 9c  |        |      |
|          | 10a |        |      |
|          | 150 |        |      |
|          | 10b |        |      |
| ا<br>مار |     | n 990) | 2022 |

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Parent of Supported Organizations. Answer lines 3a and 3b below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each

3a

| Sche | dule A (Form 990) 2022 ENVISIONING ACCESS, INC                                  | •          |                         | 13-3146988 Page 6              |
|------|---|------------|-------------------------|--------------------------------|
| Pai  |   |            | nizations               | <u> </u>                       |
| 1    | Check here if the organization satisfied the Integral Part Test as a qualifying | g trust on | Nov. 20, 1970 ( explain | in Part VI). See instructions. |
|      | All other Type III non-functionally integrated supporting organizations must    |            | •                       |                                |
| Sect | ion A - Adjusted Net Income   |            | (A) Prior Year          | (B) Current Year<br>(optional) |
| 1    | Net short-term capital gain   | 1          |                         |                                |
| 2    | Recoveries of prior-year distributions  | 2          |                         |                                |
| 3    | Other gross income (see instructions)   | 3          |                         |                                |
| 4    | Add lines 1 through 3.  | 4          |                         |                                |
| 5    | Depreciation and depletion  | 5          |                         |                                |
| 6    | Portion of operating expenses paid or incurred for production or                |            |                         |                                |
|      | collection of gross income or for management, conservation, or                  |            |                         |                                |
|      | maintenance of property held for production of income (see instructions)        | 6          |                         |                                |
| 7    | Other expenses (see instructions)   | 7          |                         |                                |
| 8    | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)                    | 8          |                         |                                |
| Sect | ion B - Minimum Asset Amount  |            | (A) Prior Year          | (B) Current Year<br>(optional) |
| 1    | Aggregate fair market value of all non-exempt-use assets (see                   |            |                         |                                |
|      | instructions for short tax year or assets held for part of year):               |            |                         |                                |
| а    | Average monthly value of securities   | 1a         |                         |                                |
| b    | Average monthly cash balances   | 1b         |                         |                                |
| С    | Fair market value of other non-exempt-use assets                                | 1c         |                         |                                |
| d    | Total (add lines 1a, 1b, and 1c)  | 1d         |                         |                                |
| е    | Discount claimed for blockage or other factors                                  |            |                         |                                |
|      | (explain in detail in Part VI):   |            |                         |                                |
| 2    | Acquisition indebtedness applicable to non-exempt-use assets                    | 2          |                         |                                |
| 3    | Subtract line 2 from line 1d.   | 3          |                         |                                |
| 4    | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,     |            |                         |                                |
|      | see instructions).  | 4          |                         |                                |
| 5    | Net value of non-exempt-use assets (subtract line 4 from line 3)                | 5          |                         |                                |
| 6    | Multiply line 5 by 0.035.   | 6          |                         |                                |
| 7    | Recoveries of prior-year distributions  | 7          |                         |                                |
| 8    | Minimum Asset Amount (add line 7 to line 6)                                     | 8          |                         |                                |
| Sect | ion C - Distributable Amount  |            |                         | Current Year                   |
| 1    | Adjusted net income for prior year (from Section A, line 8, column A)           | 1          |                         |                                |
| 2    | Enter 0.85 of line 1.   | 2          |                         |                                |
| 3    | Minimum asset amount for prior year (from Section B, line 8, column A)          | 3          |                         |                                |

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Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

4 5

Enter greater of line 2 or line 3.

instructions).

Income tax imposed in prior year

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions).

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| Sche<br><b>Pa</b> | t V Type III Non-Functionally Integrated 509(                   |                               | nizations (continu            | T (Pd) | 3-3146988 Page 7                 |
|-------------------|---|-------------------------------|-------------------------------|--------|----------------------------------|
|                   | ion D - Distributions   | (a)(o) - apper ang - 13a      | COTUIN                        | ieu)   | Current Year                     |
| 1                 | Amounts paid to supported organizations to accomplish exer      | mpt purposes                  |                               | 1      |                                  |
| 2                 | Amounts paid to perform activity that directly furthers exemp   |                               |                               |        |                                  |
|                   | organizations, in excess of income from activity                |                               |                               | 2      |                                  |
| 3                 | Administrative expenses paid to accomplish exempt purpose       | es of supported organizations | 3                             | 3      |                                  |
| 4                 | Amounts paid to acquire exempt-use assets                       | .,                            |                               | 4      |                                  |
| 5                 | Qualified set-aside amounts (prior IRS approval required - pro  | ovide details in Part VI)     |                               | 5      |                                  |
| 6                 | Other distributions (describe in Part VI). See instructions.    |                               |                               | 6      |                                  |
| 7                 | Total annual distributions. Add lines 1 through 6.              |                               |                               | 7      |                                  |
| 8                 | Distributions to attentive supported organizations to which the | ne organization is responsive |                               |        |                                  |
|                   | (provide details in Part VI). See instructions.                 |                               |                               | 8      |                                  |
| 9                 | Distributable amount for 2022 from Section C, line 6            |                               |                               | 9      |                                  |
| 10                | Line 8 amount divided by line 9 amount                          |                               |                               | 10     |                                  |
|                   | ,   | (i)                           | (ii)                          |        | (iii)                            |
| Sect              | ion E - Distribution Allocations (see instructions)             | Excess Distributions          | Underdistribution<br>Pre-2022 | าร     | Distributable<br>Amount for 2022 |
| _1_               | Distributable amount for 2022 from Section C, line 6            |                               |                               |        |                                  |
| 2                 | Underdistributions, if any, for years prior to 2022 (reason-    |                               |                               |        |                                  |
|                   | able cause required - explain in Part VI). See instructions.    |                               |                               |        |                                  |
| _3_               | Excess distributions carryover, if any, to 2022                 |                               |                               |        |                                  |
| <u>a</u>          | From 2017   |                               |                               |        |                                  |
| b                 | From 2018   |                               |                               |        |                                  |
| С                 | From 2019   |                               |                               |        |                                  |
| d                 | From 2020   |                               |                               |        |                                  |
| е                 | From 2021   |                               |                               |        |                                  |
| f                 | Total of lines 3a through 3e                                    |                               |                               |        |                                  |
| g                 | Applied to underdistributions of prior years                    |                               |                               |        |                                  |
| h                 | Applied to 2022 distributable amount                            |                               |                               |        |                                  |
| i                 | Carryover from 2017 not applied (see instructions)              |                               |                               |        |                                  |
| j                 | Remainder. Subtract lines 3g, 3h, and 3i from line 3f.          |                               |                               |        |                                  |
| 4                 | Distributions for 2022 from Section D,                          |                               |                               |        |                                  |
|                   | line 7:   |                               |                               |        |                                  |
| а                 | Applied to underdistributions of prior years                    |                               |                               |        |                                  |
| b                 | Applied to 2022 distributable amount                            |                               |                               |        |                                  |
|                   | Remainder. Subtract lines 4a and 4b from line 4.                |                               |                               |        |                                  |
| 5                 | Remaining underdistributions for years prior to 2022, if        |                               |                               |        |                                  |
|                   | any. Subtract lines 3g and 4a from line 2. For result greater   |                               |                               |        |                                  |
|                   | than zero, explain in <b>Part VI.</b> See instructions.         |                               |                               |        |                                  |
| 6                 | Remaining underdistributions for 2022. Subtract lines 3h        |                               |                               |        |                                  |
| -                 | and 4b from line 1. For result greater than zero, explain in    |                               |                               |        |                                  |
|                   | Part VI. See instructions.                                      |                               |                               |        |                                  |
| 7                 | Excess distributions carryover to 2023. Add lines 3j            |                               |                               |        |                                  |
|                   | and 4c.   |                               |                               |        |                                  |
| 8                 | Breakdown of line 7:  |                               |                               |        |                                  |
| а                 | Excess from 2018  |                               |                               |        |                                  |
| h                 | Excess from 2019  |                               |                               |        |                                  |
|                   |   |                               |                               |        |                                  |
|                   | Excess from 2020  |                               |                               |        |                                  |
| С                 |   |                               |                               |        |                                  |

Schedule A (Form 990) 2022

| Schedule A | (Form 990) 2022  | ENVISIONING   | ACCESS,   | INC.   | 13-3146988 Page 8   |
|------------|--|---|---|--|---|
| Part VI    | Supplemental Info<br>Part IV, Section A, lines<br>line 1; Part IV, Section D | rmation. Provide the ex<br>1, 2, 3b, 3c, 4b, 4c, 5a, 6,<br>, lines 2 and 3; Part IV, Se | xplanations requ<br>9a, 9b, 9c, 11a,<br>ction E, lines 1c | uired by Part II, line 10; Part II, line<br>, 11b, and 11c; Part IV, Section E | e 17a or 17b; Part III, line 12;<br>3, lines 1 and 2; Part IV, Section C,<br>1; Part V, Section B, line 1e; Part V, |
|            |  |   |   |  |   |
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Schedule A (Form 990) 2022

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022
Open to Public Inspection

Name of the organization

ENVISIONING ACCESS, INC.

Employer identification number 13-3146988

| Par | t I Organizations Maintaining Donor Advised   | I Funds or Other Similar Funds or A                | ccounts. Complete if the        |
|-----|---|--|---------------------------------|
|     | organization answered "Yes" on Form 990, Part IV, line  | e 6.   | ·                               |
|     |   | (a) Donor advised funds                            | (b) Funds and other accounts    |
| 1   | Total number at end of year   |  |                                 |
| 2   | Aggregate value of contributions to (during year)   |  |                                 |
| 3   | Aggregate value of grants from (during year)  |  |                                 |
| 4   | Aggregate value at end of year  |  |                                 |
| 5   | Did the organization inform all donors and donor advisors in w                                | riting that the assets held in donor advised fur   | nds                             |
|     | are the organization's property, subject to the organization's e                              | exclusive legal control?                           | Yes No                          |
| 6   | Did the organization inform all grantees, donors, and donor ad                                | lvisors in writing that grant funds can be used    | only                            |
|     | for charitable purposes and not for the benefit of the donor or                               | donor advisor, or for any other purpose confer     | rring                           |
| D . |   |  |                                 |
| Par |   |  | /, line 7.                      |
| 1   | Purpose(s) of conservation easements held by the organization                                 |  |                                 |
|     | Preservation of land for public use (for example, recreating                                  | <i>'</i>   | torically important land area   |
|     | Protection of natural habitat   | Preservation of a cer                              | tified historic structure       |
|     | Preservation of open space  |  |                                 |
| 2   | Complete lines 2a through 2d if the organization held a qualific                              | ed conservation contribution in the form of a c    | Held at the End of the Tax Year |
|     | day of the tax year.  |  |                                 |
| a   |   |  | 2a                              |
| b   |   | at we in all all in (a)                            | 2b                              |
| C   | Number of conservation easements on a certified historic stru-                                |  | 2c                              |
| d   | Number of conservation easements included in (c) acquired af                                  |  |                                 |
| 3   | historic structure listed in the National Register  | agond outinguished or terminated by the organic    | 2d                              |
| 3   |   | eased, extinguished, or terminated by the organ    | iization during the tax         |
| 4   | year<br>Number of states where property subject to conservation ease                          | ement is located                                   |                                 |
| 5   | Does the organization have a written policy regarding the period                              |  |                                 |
| Ū   | violations, and enforcement of the conservation easements it                                  |  | Yes No                          |
| 6   | Staff and volunteer hours devoted to monitoring, inspecting, h                                |  |                                 |
|     | 3, 1  | ,  | ů ,                             |
| 7   | Amount of expenses incurred in monitoring, inspecting, handli                                 | ing of violations, and enforcing conservation ea   | asements during the year        |
|     |   |  | - '                             |
| 8   | Does each conservation easement reported on line 2(d) above                                   | e satisfy the requirements of section 170(h)(4)(E  | 3)(i)                           |
|     | and section 170(h)(4)(B)(ii)?   |  | Yes No                          |
| 9   | In Part XIII, describe how the organization reports conservatio                               | n easements in its revenue and expense stater      | ment and                        |
|     | balance sheet, and include, if applicable, the text of the footnote                           | ote to the organization's financial statements the | nat describes the               |
| _   | organization's accounting for conservation easements.   |  |                                 |
| Par |   | -  | Similar Assets.                 |
|     | Complete if the organization answered "Yes" on Form   |  |                                 |
| 1a  | If the organization elected, as permitted under FASB ASC 958                                  | 3, not to report in its revenue statement and ba   | lance sheet works               |
|     | of art, historical treasures, or other similar assets held for publ                           | · · · · · · · · · · · · · · · · · · ·              | ance of public                  |
|     | service, provide in Part XIII the text of the footnote to its finance                         |  |                                 |
| b   | If the organization elected, as permitted under FASB ASC 958                                  |  |                                 |
|     | art, historical treasures, or other similar assets held for public                            | exhibition, education, or research in furtherand   | ee of public service,           |
|     | provide the following amounts relating to these items:  |  | •                               |
|     | (i) Revenue included on Form 990, Part VIII, line 1   |  |                                 |
| _   |   |  |                                 |
| 2   | If the organization received or held works of art, historical trea                            |  | provide                         |
| _   | the following amounts required to be reported under FASB AS                                   | _  | Φ.                              |
| a   | Revenue included on Form 990, Part VIII, line 1   |  |                                 |
|     | Assets included in Form 990, Part X  For Paperwork Reduction Act Notice, see the Instructions |  | \$ Schedule D (Form 990) 2022   |
| ∟⊓А | TO FAPELWOLK DEGLECTION ACTIVOLICE, SEE THE INSTRUCTIONS                                      | יטפע ווווט ו וווו                                  | 3011edule D (F0ffff 990) 2022   |

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| Sche       | dule D (Form 990) 2022 ENVISIO                        | NING ACCESS             | S, INC.                 |                        |          | 13-         | 3146988             | 8 Page <b>2</b> |
|------------|---|-------------------------|-------------------------|------------------------|----------|-------------|---------------------|-----------------|
| Par        | t III Organizations Maintaining C                     | ollections of Art       | , Historical Tre        | asures, or Othe        | er Sir   | nilar Ass   | ets (contin         | nued)           |
| 3          | Using the organization's acquisition, accessi         | on, and other records   | s, check any of the f   | ollowing that make     | signific | cant use of | its                 |                 |
|            | collection items (check all that apply):              |                         |                         |                        |          |             |                     |                 |
| а          | Public exhibition                                     | d                       | Loan or excl            | hange program          |          |             |                     |                 |
| b          | Scholarly research                                    | е                       | Other                   |                        |          |             |                     |                 |
| С          | Preservation for future generations                   |                         |                         |                        |          |             |                     |                 |
| 4          | Provide a description of the organization's co        | ollections and explain  | how they further th     | e organization's exe   | empt p   | urpose in F | Part XIII.          |                 |
| 5          | During the year, did the organization solicit of      | r receive donations o   | f art, historical treas | sures, or other simila | ar asse  | ts          |                     |                 |
|            | to be sold to raise funds rather than to be ma        |                         |                         |                        |          |             | Yes                 | No              |
| Par        | t IV Escrow and Custodial Arran                       |                         | te if the organization  | n answered "Yes" o     | n Forn   | n 990, Part | IV, line 9, or      |                 |
|            | reported an amount on Form 990, Pa                    | rt X, line 21.          |                         |                        |          |             |                     |                 |
| 1a         | Is the organization an agent, trustee, custodi        | an or other intermedi   | ary for contributions   | or other assets no     | t includ | ded         |                     |                 |
|            | on Form 990, Part X?                                  |                         |                         |                        |          |             | Yes                 | No              |
| b          | If "Yes," explain the arrangement in Part XIII        | and complete the foll   | owing table:            |                        | _        |             |                     |                 |
|            |   |                         |                         |                        |          |             | Amoun               | t               |
| С          | Beginning balance                                     |                         |                         |                        |          | 1c          |                     |                 |
| d          | Additions during the year                             |                         |                         |                        |          | 1d          |                     |                 |
| е          | Distributions during the year                         |                         |                         |                        |          | 1e          |                     |                 |
| f          | Ending balance  |                         |                         |                        | L        | 1f          |                     |                 |
| <b>2</b> a | Did the organization include an amount on F           | orm 990, Part X, line 2 | 21, for escrow or cu    | stodial account liab   | ility?   |             | Yes                 | No              |
|            | If "Yes," explain the arrangement in Part XIII.       |                         |                         |                        |          |             |                     |                 |
| Par        | t V Endowment Funds. Complete                         |                         |                         |                        |          |             |                     |                 |
|            |   | (a) Current year        | (b) Prior year          | (c) Two years back     | +        |             | ack <b>(e)</b> Four |                 |
| 1a         | Beginning of year balance                             | 201,062.                | 237,988.                | 214,176.               |          | 215,79      | 95.                 | 217,228.        |
| b          | Contributions   |                         |                         |                        |          |             |                     |                 |
| С          | Net investment earnings, gains, and losses            | 14,797.                 | -36,926.                | 28,974.                |          | 8,91        | L5.                 | 11,099.         |
| d          | Grants or scholarships                                |                         |                         |                        |          |             |                     |                 |
| е          | Other expenditures for facilities                     |                         |                         |                        |          |             |                     |                 |
|            | and programs  |                         |                         | 5,162.                 |          | 10,53       | 34.                 |                 |
| f          | Administrative expenses                               |                         |                         |                        |          |             |                     |                 |
| g          | End of year balance                                   | 215,859.                | 201,062.                | 237,988.               |          | 214,17      | 76.                 | 228,327.        |
| 2          | Provide the estimated percentage of the curr          | rent year end balance   | (line 1g, column (a)    | ) held as:             |          |             |                     |                 |
| а          | Board designated or quasi-endowment                   |                         | _%                      |                        |          |             |                     |                 |
| b          | Permanent endowment                                   | %                       |                         |                        |          |             |                     |                 |
| С          | Term endowment  | %                       |                         |                        |          |             |                     |                 |
|            | The percentages on lines 2a, 2b, and 2c sho           | uld equal 100%.         |                         |                        |          |             |                     |                 |
| 3a         | Are there endowment funds not in the posse            | ssion of the organizat  | tion that are held an   | d administered for t   | the      |             | ſ                   |                 |
|            | organization by:                                      |                         |                         |                        |          |             |                     | Yes No          |
|            | (i) Unrelated organizations                           |                         |                         |                        |          |             | 3a(i)               | X               |
|            | (ii) Related organizations                            |                         |                         |                        |          |             | 3a(ii)              | X               |
| b          | If "Yes" on line 3a(ii), are the related organization | tions listed as require | ed on Schedule R?       |                        |          |             | 3b                  |                 |
| 4          | Describe in Part XIII the intended uses of the        |                         | vment funds.            |                        |          |             |                     |                 |
| Par        | t VI Land, Buildings, and Equipm                      |                         |                         |                        |          |             |                     |                 |
|            | Complete if the organization answere                  | d "Yes" on Form 990,    | , Part IV, line 11a. S  | ee Form 990, Part X    | k, line  | 10.         |                     |                 |
|            | Description of property                               | (a) Cost or ot          | , ,                     |                        |          | nulated     | (d) Boo             | k value         |
|            |   | basis (investm          |                         |                        | epreci   | ation       | 4.4                 | 0.000           |
|            | Land  |                         |                         | 0,000.                 | 0 = 1    | E 0 0       |                     | 0,000.          |
|            | Buildings   |                         |                         | 5,000.                 |          | ,583.       |                     | 0,417.          |
| С          | Leasehold improvements                                |                         |                         |                        |          | ,337.       |                     | 1,350.          |
| d          | Equipment   |                         |                         | 4,313.                 |          | ,102.       | 1                   | 6,211.          |
|            | Other   |                         | •                       | 6,068.                 |          | ,068.       |                     | 0.              |
| Total      | . Add lines 1a through 1e. (Column (d) must e         | aual Form 990. Part >   | K. column (B). line 10  | Oc.)                   |          |             | 2,35                | 7,978.          |

Schedule D (Form 990) 2022

| Schedule D<br>Part VII | (Form 990) 2022 ENVISIONING Investments - Other Securities.       |                   |                |   | 3-3146988 Page <b>3</b> |
|------------------------|---|-------------------|----------------|---|-------------------------|
| (=) Decerin            | Complete if the organization answered "Yes"                       |                   |                |   | al afa. una ulcakala    |
| ., .                   | tion of security or category (including name of security)         | (b) Book val      | iue            | (c) Method of valuation: Cost or en     | id-of-year market value |
| •                      | al derivatives  |                   |                |   |                         |
| 2) Closely 3) Other    | held equity interests   |                   |                |   |                         |
| (A)                    |   |                   |                |   |                         |
| (B)                    |   |                   |                |   |                         |
| (C)                    |   |                   |                |   |                         |
| (D)                    |   |                   |                |   |                         |
| (E)                    |   |                   |                |   |                         |
| (F)                    |   |                   |                |   |                         |
| (G)                    |   |                   |                |   |                         |
| (H)                    |   |                   |                |   |                         |
|                        | b) must equal Form 990, Part X, col. (B) line 12.)                |                   |                |   |                         |
| Part VIII              | Investments - Program Related.                                    |                   |                |   |                         |
|                        | Complete if the organization answered "Yes"                       | 1                 |                |   |                         |
|                        | (a) Description of investment                                     | (b) Book val      | lue            | (c) Method of valuation: Cost or en     | id-of-year market value |
| (1)                    |   |                   |                |   |                         |
| (2)                    |   |                   |                |   |                         |
| (3)                    |   |                   |                |   |                         |
| (4)                    |   |                   |                |   |                         |
| (5)                    |   |                   |                |   |                         |
| (6)                    |   |                   |                |   |                         |
| (7)                    |   |                   |                |   |                         |
| (8)                    |   |                   |                |   |                         |
| (9)                    |   |                   |                |   |                         |
| Part IX                | b) must equal Form 990, Part X, col. (B) line 13.)  Other Assets. |                   |                |   |                         |
| raitix                 | Complete if the organization answered "Yes"                       | on Form 990 Part  | t IV line 11   | d See Form 990 Part V line 15           |                         |
|                        |   | Description       | t iv, iiie i i | d. See Form 930, Fart X, line 13.       | (b) Book value          |
| (4)                    | (a)   | Description       |                |   | (b) Book value          |
| (1)                    |   |                   |                |   |                         |
| (2)                    |   |                   |                |   |                         |
| (4)                    |   |                   |                |   |                         |
| (5)                    |   |                   |                |   |                         |
| (6)                    |   |                   |                |   |                         |
| (7)                    |   |                   |                |   |                         |
| (8)                    |   |                   |                |   |                         |
| (9)                    |   |                   |                |   |                         |
|                        | ımn (b) must equal Form 990, Part X, col. (B) line                | e 15.)            |                |   |                         |
| Part X                 | Other Liabilities.  | - ,               |                |   | •                       |
|                        | Complete if the organization answered "Yes"                       | on Form 990, Part | t IV, line 11  | e or 11f. See Form 990, Part X, line 25 | 5.                      |
| l.                     | (a) Description of liability                                      |                   |                |   | (b) Book value          |
| (1) Fed                | leral income taxes  |                   |                |   |                         |
| (2) CO                 | NDITIONAL GRANT ADVANCE   |                   |                |   | 144,672.                |
| (3)                    |   |                   |                |   |                         |
| (4)                    |   |                   |                |   |                         |
| (5)                    |   |                   |                |   |                         |
| (6)                    |   |                   |                |   |                         |
| (7)                    |   |                   |                |   |                         |
| (8)                    |   |                   |                |   |                         |
| (9)                    |   |                   |                |   |                         |
| otal. (Colu            | ımn (b) must equal Form 990, Part X, col. (B) line                | e 25.)            |                |   | 144,672.                |
|                        | for uncertain tax positions. In Part XIII, provide                |                   |                |   |                         |
| organiza               | ation's liability for uncertain tax positions under               | FASR ASC 740 C    | heck here      | if the text of the footnote has been no | rovided in Part XIII    |

232053 09-01-22

Schedule D (Form 990) 2022

|        | dule D (Form 990) 2022 ENVISIONING ACCESS, INC.   |                    |                       |               | 3146988 Page <b>4</b> |
|--------|---|--------------------|-----------------------|---------------|-----------------------|
| Par    | t XI Reconciliation of Revenue per Audited Financial Staten   |                    | Revenue per Re        | turn.         |                       |
| 1      | Complete if the organization answered "Yes" on Form 990, Part IV, line 1 Total revenue, gains, and other support per audited financial statements |                    |                       | 1             | 1,854,403.            |
| 2      | Amounts included on line 1 but not on Form 990, Part VIII, line 12:   |                    |                       |               | 1,031,103             |
| a      | Net unrealized gains (losses) on investments  | 2a                 | 62,562.               |               |                       |
| b      | Donated services and use of facilities  |                    | 59,446.               |               |                       |
| С      | Recoveries of prior year grants   |                    | •                     |               |                       |
| d      | Other (Describe in Part XIII.)  |                    | 11,783.               |               |                       |
| е      | Add lines 2a through 2d   | •                  |                       | 2e            | 133,791.              |
| 3      | Subtract line 2e from line 1  |                    |                       | 3             | 1,720,612.            |
| 4      | Amounts included on Form 990, Part VIII, line 12, but not on line 1:  |                    |                       |               |                       |
| а      | Investment expenses not included on Form 990, Part VIII, line 7b  | 4a                 | 8,917.                |               |                       |
| b      | Other (Describe in Part XIII.)  | 4b                 |                       |               |                       |
| С      | Add lines <b>4a</b> and <b>4b</b>   |                    |                       | 4c            | 8,917.                |
| 5      | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.)  † XII   Reconciliation of Expenses per Audited Financial State   |                    |                       | 5             | 1,729,529.            |
| Pai    |   |                    | Expenses per F        | <b>teturr</b> | 1.                    |
|        | Complete if the organization answered "Yes" on Form 990, Part IV, line 1  |                    |                       |               | 1 445 650             |
| 1      | Total expenses and losses per audited financial statements  |                    |                       | 1             | 1,447,652.            |
| 2      | Amounts included on line 1 but not on Form 990, Part IX, line 25:   | 1 - 1              | FO 446                |               |                       |
| a      | Donated services and use of facilities  |                    | 59,446.               |               |                       |
| b      | Prior year adjustments  |                    |                       |               |                       |
| С.     | Other losses  |                    |                       | .             |                       |
| d      | Other (Describe in Part XIII.)  |                    |                       | 0-            | 59,446.               |
| е<br>3 | Add lines 2a through 2d   |                    |                       | 2e<br>3       | 1,388,206.            |
| 4      | Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1:                                     |                    |                       | 3             | 1,300,200             |
| a      | Investment expenses not included on Form 990, Part VIII, line 7b  | 4a                 | 8,917.                |               |                       |
| b      | Other (Describe in Part XIII.)  |                    | 0,752,7               |               |                       |
|        | Add lines 4a and 4b   |                    |                       | 4c            | 8,917.                |
| 5      | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line 18.)  |                    |                       | 5             | 1,397,123.            |
|        | t XIII Supplemental Information.  |                    |                       |               |                       |
| Provi  | de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P  | art IV, lines 1b a | nd 2b; Part V, line 4 | ; Part X      | K, line 2; Part XI,   |
| lines  | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any a  | additional informa | ation.                |               |                       |
|        |   |                    |                       |               |                       |
|        |   |                    |                       |               |                       |
|        |   |                    |                       |               |                       |
|        |   |                    |                       |               |                       |
| PAI    | RT XI, LINE 2D - OTHER ADJUSTMENTS:   |                    |                       |               |                       |
| ~***   | NOT IN DENGETOIN EDUCE  |                    |                       |               |                       |
| CHA    | ANGE IN BENEFICIAL TRUST  |                    |                       |               |                       |
|        |   |                    |                       |               |                       |
|        |   |                    |                       |               |                       |
|        |   |                    |                       |               |                       |
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|        |   |                    |                       |               |                       |
|        |   |                    |                       |               |                       |

Schedule D (Form 990) 2022

## SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

2022

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

ENVISIONING ACCESS, INC.

Employer identification number 13-3146988

**Questions Regarding Compensation** Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Compensation committee Written employment contract Independent compensation consultant Compensation survey or study X Form 990 of other organizations X Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: X a Receive a severance payment or change-of-control payment? 4a X **b** Participate in or receive payment from a supplemental nonqualified retirement plan? 4b X c Participate in or receive payment from an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 5 contingent on the revenues of: Х a The organization? 5a X **b** Any related organization? If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: X a The organization? 6a X **b** Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments X not described on lines 5 and 6? If "Yes," describe in Part III Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the Х initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

13-3146988

Page 2

Schedule J (Form 990) 2022 ENVISIONING ACCESS, INC. 13-3146988

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

ENVISIONING ACCESS,

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|                      |      | (B) Breakdown of W       | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation | and/or 1099-NEC                     | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) |   |
|----------------------|------|--------------------------|--|-------------------------------------|-----------------------------------|-------------------------|---------------------------------|---|
| (A) Name and Title   |      | (i) Base<br>compensation | (ii) Bonus & incentive compensation                                | (iii) Other reportable compensation | compensation                      |                         |                                 | reported as deferred<br>on prior Form 990 |
| (1) DIANE NAHABEDIAN | € :  | 159,031.                 | 0  | 20,157.                             | 0                                 | 0                       | 179,188.                        | 0   |
| EAECUIIVE DIRECTOR   | ∄≘   | 0                        | •  | •                                   | 0                                 | 0                       | 0                               | 0   |
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|                      | (ii) |                          |  |                                     |                                   |                         |                                 |   |
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| ENVISIONING ACCESS, INC.   | 13-3146988                          | Page 3   |
|--|-------------------------------------|----------|
| Part III Supplemental Information  |                                     |          |
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. | ırt for any additional information. |          |
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|  | Schedule J (Form 990) 202/          | 990) 202 |

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SCHEDULE O (Form 990) Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2022
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Department of the Treasury

Internal Revenue Service

ENVISIONING ACCESS, INC.

Employer identification number 13-3146988

FORM 990, PART LINE 1, DESCRIPTION OF ORGANIZATION MISSION: OPPORTUNITIES TO ADULTS WITH DISABILITIES TO GAIN INDEPENDENCE TO LIVE LIFE AS THEY CHOOSE. FORMERLY KNOWN AS HELPING HANDS: MONKEY HELPERS, THE BOSTON-BASED ORGANIZATION WAS FOUNDED IN 1979 TO RAISE AND TRAIN CAPUCHIN MONKEYS TO ADMINISTER DAILY IN-HOME ASSISTANCE TO PEOPLE WITH THROUGH OUR INNOVATIVE TECHNOLOGY PHYSICAL DISABILITIES. TODAY, INITIATIVE WE UTILIZE AUGMENTED/VIRTUAL/ASSISTIVE REALITY, AND ROBOTIC TECHNOLOGIES TO ENHANCE OUR CLIENTS' QUALITY OF LIFE. OUR PILOT PROJECTS INVOLVE OUR RECIPIENTS WHO ARE EXPERTLY ADVISING COMPANIES AND RESEARCHERS DEVELOPING VIRTUAL/AUGMENTED/ASSISTIVE REALITY, AI AND ROBOTICS TECHNOLOGIES AS REAL-WORLD SOLUTIONS THAT PROVIDE ACCESS TO HEALTH AND SOCIALIZATION OPPORTUNITIES FOR EDUCATIONAL, EMPLOYMENT, PEOPLE LIVING WITH DISABILITIES.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

PROJECTS THAT INVOLVE OUR RECIPIENTS WHO ARE EXPERTLY ADVISING

COMPANIES AND/OR RESEARCHERS ON THESE TECHNOLOGIES THAT WILL ASSIST

THOSE LIVING WITH PHYSICAL DISABILITIES WITH THEIR DAILY LIVING NEEDS.

THE PRIMARY FOCUS IS ON EXAMINING DIFFERENT TYPES OF ASSISTIVE ROBOTIC

TECHNOLOGIES AND EXPLORING THE VARIOUS USES OF AUGMENTED/VIRTUAL

REALITY. ENVISIONING ACCESS, INC. WAS FORMERLY KNOWN AS HELPING HANDS:

MONKEY HELPERS FOR THE DISABLED, INC., WHICH WAS FOUNDED IN BOSTON, MA

IN 1979 TO RAISE AND TRAIN CAPUCHIN MONKEYS TO PROVIDE DAILY IN-HOME

ASSISTANCE TO PERSONS LIVING WITH PHYSICAL DISABILITIES.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

Schedule O (Form 990) 2022 Page 2 **Employer identification number** Name of the organization ENVISIONING ACCESS, INC. 13-3146988 HEALTH, AND SOCIALIZATION OPPORTUNITIES. WE ARE FOCUSING ON THE VARIOUS USES OF AUGMENTED/VIRTUAL REALITY, AS WELL AS, DIFFERENT TYPES OF ASSISTIVE ROBOTIC TECHNOLOGIES TO ENHANCE OUR CLIENTS' QUALITY OF LIFE. INNOVATIVE TECHNOLOGY INITIATIVE: THE GOAL OF OUR NEW INNOVATIVE TECHNOLOGY INITIATIVE IS TO OFFER NEW TECHNOLOGIES, NOW COMING ON THE MARKET AT A RAPID PACE, THAT HELP EMPOWER INDIVIDUALS WITH PHYSICAL DISABILITIES TO LIVE MORE INDEPENDENT AND ENGAGED LIVES. AS WHEN WE TRAINED SERVICE MONKEYS FROM THE 1980S THROUGH THE MID-2000S, OUR GOAL TODAY IS TO PROVIDE TOOLS THAT ALLOW INDIVIDUALS WITH PHYSICAL DISABILITIES TO HAVE OPPORTUNITIES TO PURSUE MEANINGFUL CAREERS, ADVANCED EDUCATIONAL DEGREES, AND FULFILLING PERSONAL LIVES. THROUGH THE INNOVATIVE TECHNOLOGY INITIATIVE, WE ARE LOOKING TO TAKE THE 40+ YEARS OF EXPERIENCE, INTELLECTUAL PROPERTY, AND INSIGHTS WE HAVE GAINED IN SERVICE TO THE DISABILITY COMMUNITY AND OFFER IT IN COLLABORATION WITH ROBOTICS, AR, VR, AND AI RESEARCH ORGANIZATIONS, FIRMS, AND SERVICE PROVIDERS. THE INNOVATIVE TECHNOLOGY INITIATIVE SERVES AS THE HUB OF ALL THE ORGANIZATION'S PILOT PROJECTS, VETTING EACH PROJECT AND ENSURING THAT EACH PILOT MEETS THE STRINGENT CRITERIA ENVISIONING ACCESS REQUIRES. THE INNOVATIVE TECHNOLOGY INITIATIVE IS THE CORE OF THE WORK AT ENVISIONING ACCESS. TO CONTINUE THE DYNAMIC TRANSITION, WE ARE: ENGAGING IN RESEARCH OF TECHNOLOGY THAT IS AVAILABLE IN THE AREAS OF ROBOTICS AND VIRTUAL REALITY; LOOKING FOR WAYS TO INFLUENCE THE DEVELOPMENT OF NEW TECHNOLOGIES THAT ARE IMPORTANT TO THOSE LIVING WITH PHYSICAL DISABILITIES; BRINGING ON ADVISORY COMMITTEES WITH EXPERTS IN THE FIELD TO ADVISE US

18140201 163577 13-3146988

Schedule O (Form 990) 2022 Page 2 **Employer identification number** Name of the organization ENVISIONING ACCESS, INC. 13-3146988 ON TECHNOLOGIES THAT ARE AVAILABLE FOR THOSE LIVING WITH PHYSICAL DISABILITIES AND/OR MAY BE LOOKING TO INVENT TECHNOLOGY FOR THOSE LIVING WITH PHYSICAL DISABILITIES; RELYING ON ITS INSTITUTIONAL KNOWLEDGE OF HOW THE ORGANIZATION HAS TRAINED THE MONKEYS AND WHAT THEIR RECIPIENT'S NEED AS THEY TRANSITION TO A NEW PHASE; COLLABORATING WITH TECHNOLOGY COMPANIES, UNIVERSITIES, ENTREPRENEURS AS WELL AS NEW RECIPIENTS TO EXPERIMENT WITH ROBOTICS AND VIRTUAL REALITY THAT WILL AID INDIVIDUALS LIVING WITH A PHYSICAL DISABILITY; CONSIDERING SPECIFIC NEW TECHNOLOGIES THAT COULD INCLUDE DIFFERENT TYPES OF ROBOTICS ARMS, EXOSKELETONS, ADAPTIVE WHEELCHAIRS, AND ASSISTIVE TECHNOLOGIES. ADDITIONALLY, WE ARE PROVIDING HEALTH AND WELLNESS CARE FOR ALL OUR RETIRED MONKEYS IN A STATE-OF-THE ART CARE FACILITY. WE ARE COMMITTED TO PROVIDING A SAFE AND HEALTHY ENVIRONMENT FOR ALL OUR POST-SERVICE MONKEYS UNTIL THE END OF THEIR NATURAL LIVES INCLUDING THOSE IN OUR MONKEY LIVING CENTER, THOSE STILL WITH RECIPIENTS AS WELL AS THE CAPUCHINS IN SPECIAL CARE/FOSTER HOMES. FORM 990, PART VI, SECTION B, LINE 11B: ORGANIZATION'S PROCESS TO REVIEW FORM 990 THE 990 IS REVIEWED BY THE EXECUTIVE DIRECTOR AND TREASURER AND THEN CIRCULATED TO THE FINANCE COMMITTEE AND BOARD OF DIRECTORS. FORM 990, PART VI, SECTION B, LINE 12C: ENFORCEMENT OF CONFLICTS POLICY REVIEW OF INFORMATION ON A YEARLY BASIS.

FORM 990, PART VI, SECTION B, LINE 15:

| Scriedule O (Form 990) 2022                               | Page 2                                    |
|---|---|
| Name of the organization ENVISIONING ACCESS, INC.         | Employer identification number 13-3146988 |
| COMPENSATION PROCESS FOR TOP OFFICIAL COMPENSATION AND OF | FICERS                                    |
| COMPENSATION APPROVED BY BOARD OF DIRECTORS.              |   |
|   |   |
| FORM 990, PART VI, SECTION C, LINE 19:                    |   |
| GOVERNING DOCUMENTS DISCLOSURE EXPLANATION THE ORGANIZATI | ON'S GOVERNING                            |
| DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STAT | EMENTS ARE                                |
| AVAILABLE UPON REQUEST. THE ORGANIZATION'S FINANCIAL STAT | EMENTS ARE ALSO                           |
| AVAILABLE TO THE GENERAL PUBLIC ON THE MASSSACHUSETTS ATT | ORNEY GENERAL'S                           |
| DIVSION OF PUBLIC CHARITIES WEBSITE.                      |   |
|   |   |
| FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:         |   |
| CHANGE IN BENEFICIAL INTEREST                             | 11,783.                                   |
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